

Economic Impact

- Total enrollment across the UNC System for Fall 2020 is 242,464.
- The UNC System employs over 48,000 employees.
- In fiscal year 2019, the System as a whole brought in over \$1.65 billion in sponsored research from government, industry, and private philanthropy.

Enrollment

- For the third consecutive year, the UNC System has achieved record-breaking enrollment numbers, according to final census data for the Fall 2020 semester.
- Eight institutions all have record enrollments
 - (Appalachian State University, Fayetteville State University, N.C. A&T State University, UNC-Chapel Hill, UNC Charlotte, UNC Pembroke, UNC Wilmington, and Western Carolina University).
- Four institutions have enrolled their largest new transfer class ever.
 - (ECSU, NC State, UNC-Chapel Hill, and UNC Pembroke).

Key Milestones

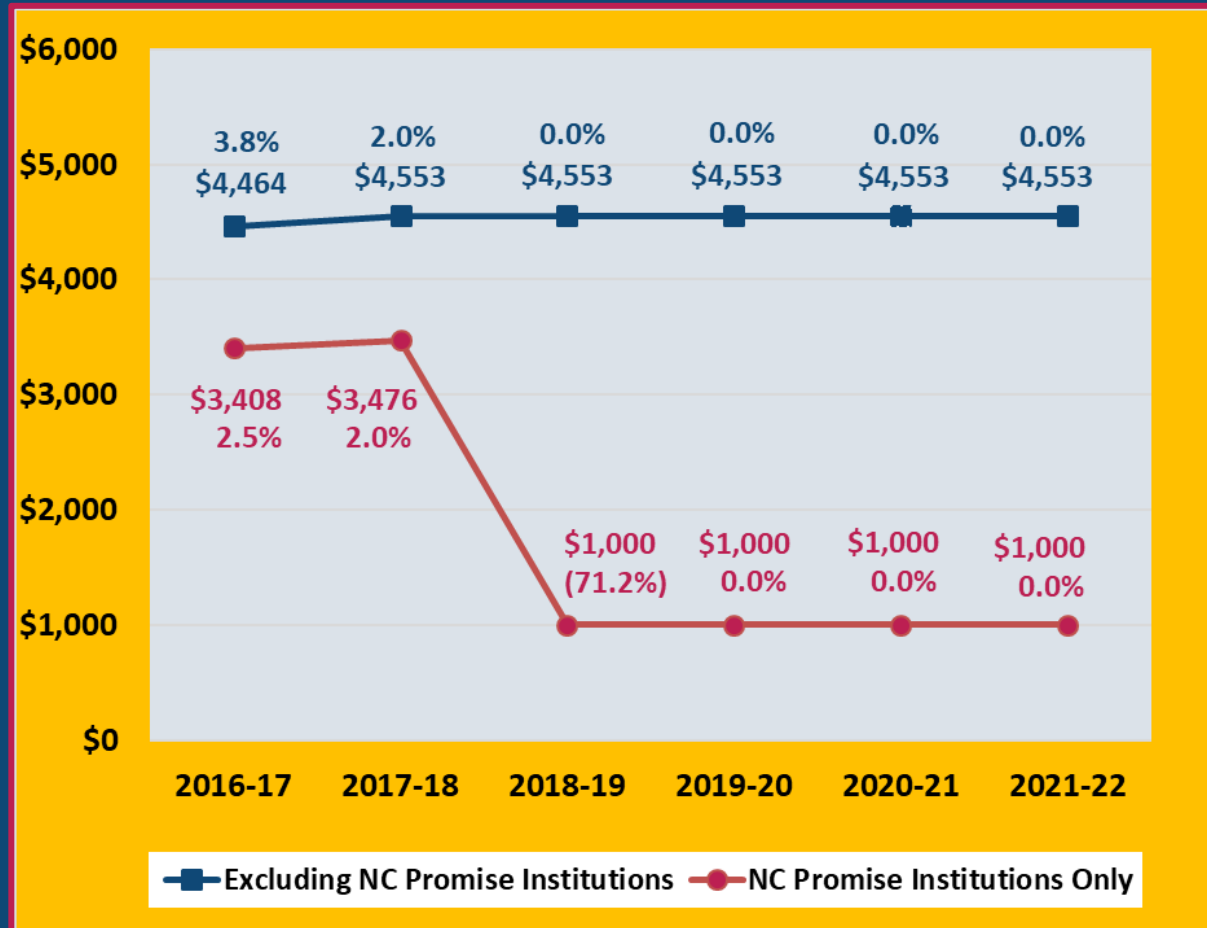
- ECSU enrollment exceeds 2,000 students for the first time since 2013.
- Appalachian enrollment exceeds 20,000 students for the first time ever.
- UNC Charlotte enrollment exceeds 30,000 students for the first time ever.

Enrollment

	Fall 2018	Fall 2019	Fall 2020	Difference Between 2019 and 2020
Appalachian State University	19,108	19,280	20,023	3.9%
East Carolina University	28,718	28,651	28,798	0.5%
Elizabeth City State University	1,677	1,769	2,002	13.2%
Fayetteville State University	6,318	6,551	6,726	2.7%
N.C. A&T State University	12,142	12,556	12,753	1.6%
North Carolina Central University	8,207	8,011	8,078	0.8%
North Carolina State University	35,479	36,304	36,042	-0.7%
UNC Asheville	3,762	3,600	3,363	-6.6%
UNC-Chapel Hill	30,011	29,877	30,092	0.7%
UNC Charlotte	29,710	29,615	30,164*	1.9%
UNC Greensboro	20,106	20,196	19,764	-2.1%
UNC Pembroke	7,137	7,698	8,262	7.3%
UNC Wilmington	16,747	17,499	17,915	2.4%
UNC School of the Arts	1,042	1,086	1,070	-1.5%
Western Carolina University	11,639	12,167	12,243	0.6%
Winston-Salem State University	5,190	5,121	5,169	0.9%
UNC System	236,993	239,981	242,464	1.0%
*UNC Charlotte's Fall 2020 census data is not available yet, so its Fall 2020 beginning of term data is substituted as an estimate.				Shaded areas represent record enrollments.

Historical Tuition Averages

UNC System Average Undergraduate Resident Tuition



TOP 5 MAJORS OF UNC SYSTEM BACHELOR'S DEGREE GRADUATES IN 2019-20

16%

Business, Management,
Marketing, and Related
Support Services

11%

Health Professions and
Related Programs

7%

Biological and Biomedical
Sciences

6%

Social Sciences

6%

Engineering

SYSTEM-WIDE DEGREES CONFERRED IN 2019-20

42,915

Bachelor's

12,865

Master's

2,923

Doctoral

60,692

Total

- In the last five years, 24% increase in the number of undergraduate or graduate degrees in health sciences.
- The UNC System awarded 30% more degrees in STEM in 2018-19, than five years earlier.

We Are Open!

	Undergrad Start Date	Undergrad In-Person Start Date	Graduate Start Date	Graduate In-Person Start Date	% In-Person	% Hybrid	% Online
ASU	January 19, 2021	February 1, 2021	January 19, 2021	February 1, 2021	22%	28%	50%
ECU	January 19, 2021	January 19, 2021	January 19, 2021	January 19, 2021	36%	7%	57%
ECSU	January 25, 2021	January 25, 2021	January 25, 2021	January 25, 2021	30%	21%	49%
FSU	January 25, 2021	January 25, 2021	January 25, 2021	January 25, 2021	29%	9%	62%
NC A&T	January 25, 2021	January 25, 2021	January 25, 2021	January 25, 2021	18%	25%	57%
NCCU	January 11, 2021	January 11, 2021	January 11, 2021	January 11, 2021	17%	24%	60%
NCSU	January 19, 2021	January 19, 2021	January 19, 2021	January 19, 2021	13%	12%	75%
UNCA	January 19, 2021	January 19, 2021	January 19, 2021	January 19, 2021	36%	22%	42%
UNC-CH	January 19, 2021	February 8, 2021	January 19, 2021	February 8, 2021	14%	0%	86%
UNCC	January 20, 2021	February 22, 2021	January 20, 2021	February 22, 2021	22%	12%	66%
UNCG	January 19, 2021	January 19, 2021	January 19, 2021	January 19, 2021	35%	20%	45%
UNCP	February 1, 2021	February 1, 2021	January 11, 2021	February 1, 2021	43%	25%	32%
UNCSA	February 8, 2021	February 8, 2021	February 8, 2021	February 8, 2021	10%	73%	17%
UNCW	January 20, 2021	January 20, 2021	January 20, 2021	January 20, 2021	15%	24%	61%
WCU	January 25, 2021	February 15, 2021	January 25, 2021	February 15, 2021	14%	54%	32%
WSSU	February 1, 2021	February 1, 2021	February 1, 2021	February 1, 2021	35%	10%	55%
NCSSM	February 1, 2021	February 1, 2021	February 7, 2021	February 7, 2021	0%	66%	33%

THE UNC SYSTEM PRESIDENT PETER HANS

- Peter Hans is the seventh president of the University of North Carolina System.
- As a first-generation college graduate, he is committed to providing accessible, affordable, high-quality educational opportunities for all.



FY 2021-23 Operating Budget Priorities

2021-23 Base Budget (Excludes Aid to Private Institutions)		FY 2021-22 \$2,962,056,895	FY 2022-23 \$2,962,173,367
UNC System Enrollment Funding			
Despite the pandemic, the UNC System had the highest student enrollment in the System's history. Funding for enrollment growth will support high-quality education for new students across the state, including at the NCSM Morganton campus.			
	NR to R*	\$29,392,231	\$29,392,231
	FY 2021-23	40,176,497	83,998,971
		1,334,264 NR	347,412 NR
	Total	\$69,568,728	\$113,391,202
		\$1,334,264 NR	\$347,412 NR
NC Promise Program			
The NC Promise program has been a tremendous benefit to students at some of our most rural institutions, demonstrating North Carolina's unparalleled commitment to affordability. Enrollment at ECSU, UNCP, and WCU is expected to continue to grow.			
	NR to R*	\$15,000,000	\$15,000,000
	FY 2021-23	—	5,000,000
	Total	\$15,000,000	\$20,000,000
Building Reserves			
The Connect NC bond significantly increased the number of new appropriated capital projects in the UNC System. As these buildings begin to reach completion, there are substantial needs for maintenance and operation funding. The UNC System is also requesting \$3,985,459 NR in FY 2020-21 for buildings coming online this fiscal year.			
	NR to R*	\$15,143,629	\$15,143,629
	FY 2021-23	10,904,122	20,480,657
		2,804,782 NR	1,242,230 NR
	Total	\$26,047,751	\$35,624,286
		\$2,804,782 NR	\$1,242,230 NR
		\$110,616,479	\$169,015,488
		4,139,046 NR	1,589,642 NR
Total Requested Increase		\$114,755,525	\$170,605,130
Total Percent Change		3.87%	5.76%
* Total request includes the conversion of FY 2021 nonrecurring to recurring, as well as new funding for FY 2021-23.			
Faculty and Staff Salaries			
UNC System faculty and staff have been working hard educating, promoting student success, and producing groundbreaking research. We have seen the results of these efforts in our steadily increasing graduation rates and nationally recognized research on treatment and prevention of COVID-19.		UNC System requests equity with state agencies	
		UNC System employees have not had a salary increase in two years and have not received an increase that was equivalent to that of other state agencies in three years.	
Note: All items are recurring unless specified as nonrecurring.			

Where Are The Capital Requests?

2021 LEGISLATIVE PROPOSALS

Institute Efficiencies to Respond to the Impacts of COVID

1. Support additional HR flexibilities

The UNC System needs additional tools to address potential funding pressures to the university.

These flexibilities include:

- Expanded availability of early retirement beyond faculty positions;
- Additional authorities for temporary salary reductions;
- Flexibility over reduction in force and severance payment using existing resources;
- Permission for state employees to continue using vacation and/or sick leave interchangeably through December 2021; and
- Authority for the University to cover (using non-State dollars) furloughed employees' contributions to state health plan monthly premiums.

2. Amend carryforward authority to allow for additional uses

In S. 212, the legislature increased carryforward authority to five percent, but limited the eligible use to repairs and renovations exclusively. We seek the authority to use identified HR and operational efficiencies to minimize the impact to our institutions.

3. Retroactively extend waiver of interest charges on past due accounts (included in S. 704)

In S. 704 signed into law in May 2020, the legislature included a waiver of interest charges on past due student debt that was outstanding from March 13, 2020, through September 15, 2020. The impacts of COVID continue to be felt, and the need to financially support students through the pandemic remains critical. We seek to remove any obstacle to our students' successful completion of their educational pursuits.

2021 LEGISLATIVE PROPOSALS

University Efficiencies

1. Consolidate and simplify the UNC Need-based Grant, Education Lottery Scholarship, and Community College Grant into one North Carolina Scholarship

The existence of three separate programs, with three different eligibility criteria, makes state-based grant programs more complex to navigate and understand for students and families. Consolidating these three programs into a single North Carolina Scholarship would create a simpler, more userfriendly state aid system.

2. Exempt finance and auditor officers from most of the NC HR Act

In an effort to be competitive in hiring and retaining finance and auditor officers, we seek legislative support for exempting these personnel. Exempting these positions from NC HR Act (EHRA nonfaculty) would allow for better hiring and compensation practices. Existing employees will have the ability to opt in to EHRA classification, while new employees will be hired as exempt employees. This is consistent with our change to IT employees three years ago.

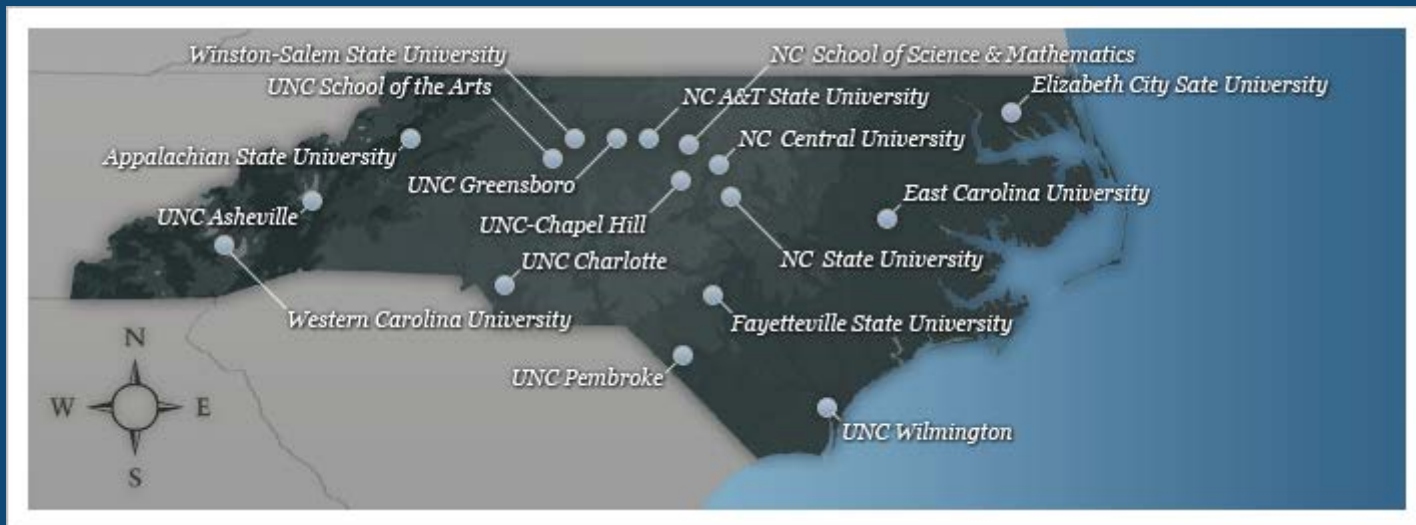
3. Report consolidation or eliminations

Over the years, the UNC System has been required to submit reports on a number of different activities within the University. In some cases, the usefulness of individual reports isn't apparent. We need to eliminate or reduce the frequency of those reports that are of limited value. While we value transparency, many reports require a significant investment of time at the System Office and/or across the 17 constituent institutions, and, in some cases, these reports have outlived their usefulness. We are actively working with Fiscal Research Division to identify reports which may fall into these categories.

UNC System Initiatives to Enhance Mental Health Resources

Our universities have worked tirelessly to provide our students with the mental health services they need during these stressful times.

- • Telebehavioral Health
 - In spring 2020 the UNC System awarded the Emergency Student Health Mini Grants to strengthen existing student health resources and/or to implement new initiatives that would enhance or strengthen services to students as a result of the COVID-19 pandemic.
- ProtoCall
 - A system wide contract to provide 24-hour counseling services for students. Every constituent institution has access to licensed mental health support, including after-hours when campus counseling centers are closed.
- Wellness and Campus Recreation
- Student Health Centers
- Deans of Students Office
- Case Management
- Recovery Programs
- 2021 Virtual Behavioral Health Convening



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