

Transportation Allotment-Fuel Cost Update

- Projected shortfall between budgeted and actual fuel costs is approximately \$25 million
- February Supplement (\$7.3 million allotment)
 - Brings LEAs from FY 2007-08 budgeted level (\$1.69/gal) to FY 2006-07 actual amount (\$2.00/gal)
- March 12 Supplement (\$11.2 million allotment)
 - Brings LEAs from \$2.00/gal to \$2.50/gal
- Future FY 2007-08 Needs (March-May)
 - \$6-8 million in unmet fuel needs (\$2.60-\$2.70/gal)
 - DPI working closely with OSBM to cover full amount

Transportation of Children Table

- Comparison between county and city LEAs
 - Counties pay for maintenance and, in some cases, driver salaries for city LEA buses
 - Table combines multiple LEAs into one county-wide average cost per student transported
- Comparison by population density
 - Table includes urban and rural averages
 - Av. \$\$/student transported: Rural (\$444) Urban (\$457)
- Comparison by school type
 - Compared K-5, 6-8, 9-12
 - As expected, 9-12 ride times are longer than K-5 and 6-8 times, moreso in rural counties

2006-2007 Pupil Transportation Data
North Carolina Department of Public Instruction, Transportation Services

LEA NAME	LEA #	State Eligible Expenditures	Local Eligible Expenditures	Total Eligible Expenditures	Students Transported	BUSES	Avg Student Dist to School - Countywide	Buses Per 100 Students Transported	Cost Per Student Transported (countywide)	Average Ride Time (min.)	Longest Ride Time (min.)	Morning Ride Time K-5 (min.)	Morning Ride Time 6-8 (min.)	Morning Ride Time 9-12 (min.)	Rural/urban
ALAMANCE	010	\$ 3,143,069	\$ 12,813	\$ 3,155,882	9,983	154	3.87	1.54	\$ 316	22	132	19	22	24	U
ALEXANDER	020	\$ 1,010,907	\$ 48,595	\$ 1,059,502	2,648	61	5.36	2.30	\$ 400	36	103	31	35	44	R
ALLEGHANY	030	\$ 482,942	\$ 9,718	\$ 492,660	872	25	5.16	2.87	\$ 565	30	123	26	28	47	R
ANSON	040	\$ 1,217,333	\$ 46,299	\$ 1,263,632	2,771	77	5.86	2.78	\$ 456	31	66	25	33	39	R
ASHE	050	\$ 1,513,741	\$ 48,270	\$ 1,562,011	2,067	50	8.17	2.42	\$ 756	51	131	49	51	52	R
AVERY	060	\$ 730,546	\$ 52,232	\$ 782,778	1,308	33	5.68	2.52	\$ 598	54	151	37	52	71	R
BEAUFORT	070	\$ 1,671,354	\$ 38,750	\$ 1,710,104	4,115	101	6.32	2.45	\$ 416	26	106	23	25	31	R
BERTIE	080	\$ 1,092,874	\$ 65,258	\$ 1,158,132	2,528	80	8.66	3.16	\$ 458	42	167	28	46	58	R
BLADEN	090	\$ 1,577,686	\$ 43,432	\$ 1,621,118	3,517	90	7.84	2.56	\$ 461	37	147	28	39	50	R
BRUNSWICK	100	\$ 3,074,239	\$ 310,556	\$ 3,384,795	6,289	151	6.99	2.40	\$ 538	39	132	35	40	47	U
BUNCOMBE	110	\$ 6,065,703	\$ 284,342	\$ 6,350,045	14,474	260	3.79	1.80	\$ 403	30	155	19	29	34	R
ASHEVILLE	111	\$ 124,423	\$ 32,096	\$ 156,519	1,680	29		1.73		19	50	21	14	17	
BURKE	120	\$ 2,230,043	\$ 1,752	\$ 2,231,795	7,039	109	4.14	1.55	\$ 317	22	165	17	24	28	R
CABARRUS	130	\$ 4,840,990	\$ 922,261	\$ 5,763,251	15,368	233	3.67	1.52	\$ 347	21	111	19	23	23	U
KANNAPOLIS	132	\$ 482,198	\$ -	\$ 482,198	2,607	29		1.11		18	73	15	24	17	
CALDWELL	140	\$ 2,262,490	\$ 49,845	\$ 2,312,335	6,443	120	4.26	1.86	\$ 359	27	107	19	22	32	R
CAMDEN	150	\$ 457,979	\$ 41,913	\$ 499,892	1,091	25	9.05	2.29	\$ 458	43	137	46	44	39	R
CARTERET	160	\$ 1,424,148	\$ 55,444	\$ 1,479,592	3,883	97	5.36	2.50	\$ 381	22	105	21	21	26	R
CASWELL	170	\$ 1,085,100	\$ 22,577	\$ 1,107,677	2,088	64	9.18	3.07	\$ 530	37	141	30	44	47	R
CATAWBA	180	\$ 3,522,264	\$ 74,495	\$ 3,596,759	10,511	192	4.44	1.83	\$ 326	22	134	18	20	15	U
HICKORY	181	\$ 446,489	\$ 17,682	\$ 464,171	1,996	23		1.15		18	137	18	15	19	
NEWTON-CONOV	182	\$ 421,850	\$ 4,737	\$ 426,587	1,264	31		2.45		17	94	6	16	19	
CHATHAM	190	\$ 1,784,903	\$ 30,630	\$ 1,815,533	3,789	96	4.98	2.53	\$ 479	33	159	24	26	47	R
CHEROKEE	200	\$ 802,210	\$ 55,755	\$ 857,965	1,845	47	5.45	2.55	\$ 465	45	156	39	40	58	R
CHOWAN	210	\$ 645,211	\$ 64,084	\$ 709,295	1,675	45	8.62	2.69	\$ 423	34	99	30	38	37	R
CLAY	220	\$ 359,452	\$ 5,200	\$ 364,652	839	19	5.58	2.26	\$ 435	29	105	28	30	29	R
CLEVELAND	230	\$ 2,725,604	\$ 356,256	\$ 3,081,860	8,192	178	4.87	2.17	\$ 376	33	162	26	36	36	R
COLUMBUS	240	\$ 2,161,352	\$ 113,486	\$ 2,274,838	5,074	126	5.60	2.48	\$ 401	29	108	29	23	37	R
WHITEVILLE	241	\$ 294,593	\$ 53,997	\$ 348,590	1,461	31		2.12	\$ 239						
CRAVEN	250	\$ 2,749,660	\$ 55,486	\$ 2,805,146	7,721	148	5.39	1.92	\$ 363	29	107	19	26	29	R
CUMBERLAND	260	\$ 9,574,791	\$ 1,111,929	\$ 10,686,720	25,906	504	2.90	1.95	\$ 413	20	153	18	24	21	U
CURRITUCK	270	\$ 1,158,675	\$ 144,599	\$ 1,303,274	2,371	57	8.19	2.40	\$ 550	55	209	38	55	81	R
DARE	280	\$ 980,207	\$ 86,106	\$ 1,066,313	1,854	43	5.11	2.32	\$ 575	24	54	21	26	24	R
DAVIDSON	290	\$ 3,958,769	\$ 108,658	\$ 4,067,427	9,058	186	3.92	2.05	\$ 368	28	129	26	30	30	U
LEXINGTON	291	\$ 333,948	\$ -	\$ 333,948	2,239	22		0.98		17	120	15	16	22	
THOMASVILLE	292	\$ 227,522	\$ -	\$ 227,522	1,275	13		1.02		20	78	23	16	15	
DAVIE	300	\$ 1,231,491	\$ 25,178	\$ 1,256,668	3,489	69	5.43	1.98	\$ 360	28	101	21	29	34	R
DUPLIN	310	\$ 1,929,490	\$ 9,103	\$ 1,938,593	5,260	121	5.48	2.30	\$ 369	28	131	24	30	36	R
DURHAM	320	\$ 8,855,115	\$ 1,715,991	\$ 10,571,106	17,341	263	3.49	1.52	\$ 610	23	73	20	25	22	U
EDGECOMBE	330	\$ 1,398,625	\$ 248,909	\$ 1,647,534	4,264	110	5.34	2.58	\$ 386	26	65	23	24	32	R

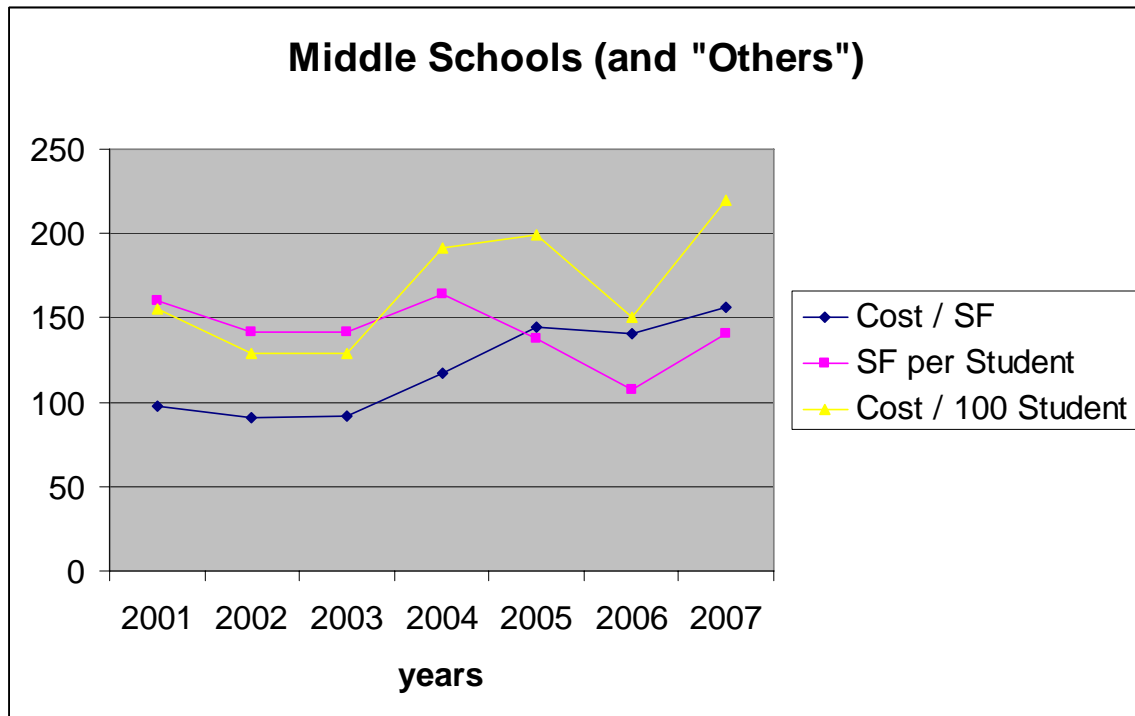
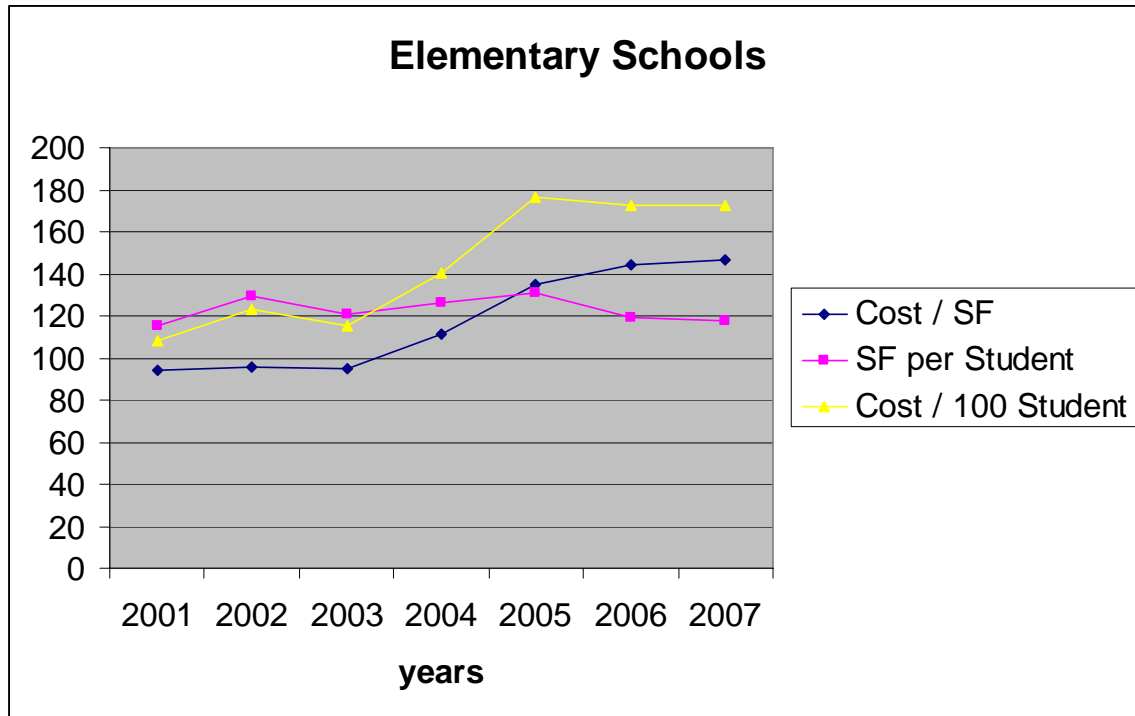
2006-2007 Pupil Transportation Data
North Carolina Department of Public Instruction, Transportation Services

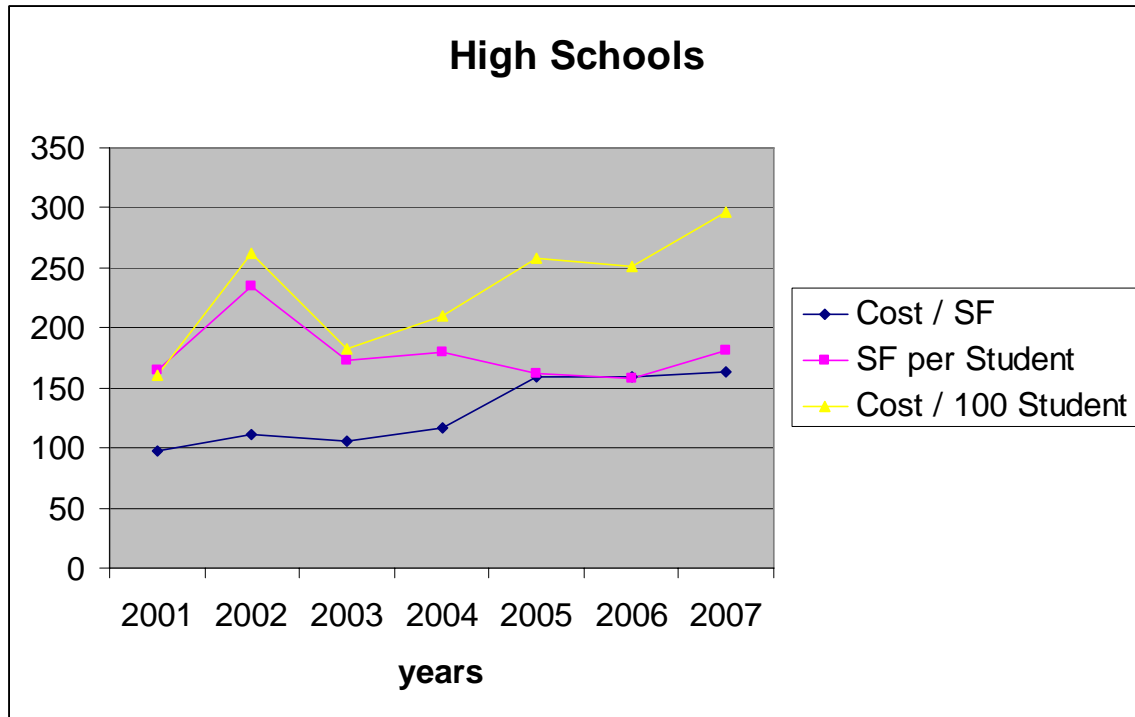
LEA NAME	LEA #	State Eligible Expenditures	Local Eligible Expenditures	Total Eligible Expenditures	Students Transported	BUSES	Avg Student Dist to School - Countywide	Buses Per 100 Students Transported	Cost Per Student Transported (countywide)	Average Ride Time (min.)	Longest Ride Time (min.)	Morning Ride Time K-5 (min.)	Morning Ride Time 6-8 (min.)	Morning Ride Time 9-12 (min.)	Rural/urban
FORSYTH	340	\$ 11,077,517	\$ 2,650,162	\$ 13,727,679	28,916	372	3.62	1.29	\$ 475	18	96	16	21	18	U
FRANKLIN	350	\$ 1,843,268	\$ 295,027	\$ 2,138,295	5,019	102	5.49	2.03	\$ 426	36	117	31	31	41	R
GASTON	360	\$ 4,268,459	\$ 267,128	\$ 4,535,587	14,644	210	2.91	1.43	\$ 310	26	77	12	25	24	U
GATES	370	\$ 613,289	\$ 11,029	\$ 624,318	1,328	34	7.11	2.56	\$ 470	36	113	34	37	37	R
GRAHAM	380	\$ 313,976	\$ 15,564	\$ 329,540	755	22	6.30	2.91	\$ 436	22	66	22	20	23	R
GRANVILLE	390	\$ 1,859,934	\$ -	\$ 1,859,934	5,216	107	5.18	2.05	\$ 357	27	100	22	27	32	R
GREENE	400	\$ 916,660	\$ 17,225	\$ 933,885	2,181	56	7.50	2.57	\$ 428	36	112	36	44	29	R
GUILFORD	410	\$ 19,019,932	\$ 5,114,838	\$ 24,134,770	39,049	624	3.69	1.60	\$ 618	20	104	19	22	22	U
HALIFAX	420	\$ 1,766,935	\$ -	\$ 1,766,935	4,110	121	5.06	2.94	\$ 354	26	153	22	22	34	R
ROANOKE RAPIDS	421	\$ 194,728	\$ 2,110	\$ 196,838	814	12		1.47		15	28	9	17	21	
WELDON	422	\$ 102,058	\$ 17,257	\$ 119,315	963	15		1.56		19	82	16	20	21	
HARNETT	430	\$ 3,568,365	\$ 49,529	\$ 3,617,894	11,592	233	5.22	2.01	\$ 312	31	176	28	32	36	R
HAYWOOD	440	\$ 1,663,827	\$ 71,844	\$ 1,735,671	3,799	77	4.46	2.03	\$ 457	30	127	18	29	36	R
HENDERSON	450	\$ 2,310,713	\$ -	\$ 2,310,713	5,923	104	4.06	1.76	\$ 390	27	114	10	29	31	R
HERTFORD	460	\$ 1,178,418	\$ 204,460	\$ 1,382,878	2,757	72	6.77	2.61	\$ 502	34	138	24	36	36	R
HOKE	470	\$ 1,563,312	\$ 54,235	\$ 1,617,548	5,038	81	5.39	1.61	\$ 321	20	90	16	21	28	R
HYDE	480	\$ 215,612	\$ -	\$ 215,612	348	12	12.76	3.45	\$ 620	44	108	48	41	41	R
IREDELL	490	\$ 4,412,193	\$ 311,699	\$ 4,723,892	12,147	193	4.09	1.59	\$ 383	27	88	23	28	34	R
MOORESVILLE	491	\$ 911,900	\$ 40,852	\$ 952,752	2,678	31		1.16		20	45	21	20	16	
JACKSON	500	\$ 934,571	\$ 160,267	\$ 1,094,838	1,577	41	5.92	2.60	\$ 694	48	137	46	47	53	R
JOHNSTON	510	\$ 5,235,441	\$ 313,888	\$ 5,549,329	15,533	337	4.37	2.17	\$ 357	23	86	20	23	27	R
JONES	520	\$ 553,614	\$ 1,747	\$ 555,361	981	27	7.66	2.75	\$ 566	32	108	25	38	37	R
LEE	530	\$ 1,493,974	\$ 43,421	\$ 1,537,395	5,223	100	4.50	1.91	\$ 294	26	89	24	29	27	R
LENOIR	540	\$ 2,120,791	\$ -	\$ 2,120,791	6,860	149	4.53	2.17	\$ 309	24	91	20	27	29	R
LINCOLN	550	\$ 2,014,684	\$ 139,138	\$ 2,153,822	5,858	111	4.76	1.89	\$ 368	31	120	27	30	29	R
MACON	560	\$ 1,088,638	\$ 10,626	\$ 1,099,264	2,250	55	5.33	2.44	\$ 489	34	140	35	35	35	R
MADISON	570	\$ 1,171,950	\$ 84,321	\$ 1,256,271	2,044	51	8.82	2.49	\$ 615	44	128	37	51	49	R
MARTIN	580	\$ 950,735	\$ 31,825	\$ 982,559	2,360	62	4.33	2.63	\$ 416	28	82	25	29	28	R
MCDOWELL	590	\$ 1,272,326	\$ 139,061	\$ 1,411,387	3,104	71	4.88	2.29	\$ 455	33	140	28	33	43	R
MECKLENBURG	600	\$ 45,576,414	\$ 6,923,404	\$ 52,499,818	85,878	1198	3.76	1.40	\$ 611	22	165	18	24	27	U
MITCHELL	610	\$ 765,474	\$ 13,932	\$ 779,406	1,654	36	5.30	2.18	\$ 471	34	131	31	30	46	R
MONTGOMERY	620	\$ 993,202	\$ 4,007	\$ 997,209	2,925	59	4.86	2.02	\$ 341	24	106	22	26	24	R
MOORE	630	\$ 2,550,591	\$ 157,245	\$ 2,707,836	6,081	134	5.21	2.20	\$ 445	40	179	35	42	47	R
NASH	640	\$ 3,075,254	\$ 413,379	\$ 3,488,633	9,913	207	5.29	2.09	\$ 352	24	121	21	25	27	R
NEW HANOVER	650	\$ 5,767,217	\$ 1,089,509	\$ 6,856,726	11,566	186	3.54	1.61	\$ 593	22	130	21	20	26	U
NORTHAMPTON	660	\$ 905,097	\$ 7,722	\$ 912,819	2,187	64	6.47	2.93	\$ 417	34	129	28	40	41	R
ONSLOW	670	\$ 5,276,447	\$ 516,169	\$ 5,792,616	12,958	230	4.53	1.77	\$ 447	19	78	17	22	20	R
ORANGE	680	\$ 2,083,790	\$ 563,349	\$ 2,647,139	2,710	78	3.78	2.88	\$ 541	26	99	21	30	30	U
CHAPEL HILL - CA	681	\$ 1,067,317	\$ 225,887	\$ 1,293,204	4,574	57		1.25		14	58	14	13	14	
PAMLICO	690	\$ 433,136	\$ 22,405	\$ 455,541	854	28	7.41	3.28	\$ 533	30	94	28	30	33	R

2006-2007 Pupil Transportation Data
North Carolina Department of Public Instruction, Transportation Services

LEA NAME	LEA #	State Eligible Expenditures	Local Eligible Expenditures	Total Eligible Expenditures	Students Transported	BUSES	Avg Student Dist to School - Countywide	Buses Per 100 Students Transported	Cost Per Student Transported (countywide)	Average Ride Time (min.)	Longest Ride Time (min.)	Morning Ride Time K-5 (min.)	Morning Ride Time 6-8 (min.)	Morning Ride Time 9-12 (min.)	Rural/urban
PASQUOTANK	700	\$ 1,219,055	\$ 175,001	\$ 1,394,056	3,136	66	4.68	2.10	\$ 444	31	117	27	34	38	R
PENDER	710	\$ 1,751,556	\$ 222,010	\$ 1,973,566	4,417	99	6.23	2.24	\$ 447	29	143	26	26	36	R
PERQUIMANS	720	\$ 514,224	\$ 33,350	\$ 547,574	982	30	6.99	3.05	\$ 557	40	102	43	42	33	R
PERSON	730	\$ 1,214,024	\$ 12,855	\$ 1,226,879	3,198	76	5.15	2.38	\$ 384	31	94	25	25	35	R
PITT	740	\$ 4,692,510	\$ -	\$ 4,692,510	11,635	210	4.25	1.80	\$ 403	25	157	23	26	28	R
POLK	750	\$ 557,896	\$ 65,570	\$ 623,467	1,084	29	6.28	2.68	\$ 575	48	105	48	49	45	R
RANDOLPH	760	\$ 3,730,090	\$ 267,766	\$ 3,997,856	8,623	173	4.51	2.01	\$ 428	36	107	29	36	46	R
ASHEBORO	761	\$ 286,962	\$ 25,543	\$ 312,505	1,452	19		1.31		21	76	16	21	27	
RICHMOND	770	\$ 1,974,322	\$ 41,700	\$ 2,016,022	5,576	92	3.70	1.65	\$ 362	41	120	38	41	44	R
ROBESON	780	\$ 4,770,186	\$ 1,253,646	\$ 6,023,832	13,810	273	4.12	1.98	\$ 436	30	125	23	24	32	R
ROCKINGHAM	790	\$ 2,805,379	\$ 406,614	\$ 3,211,993	6,805	140	4.75	2.06	\$ 472	28	145	25	30	33	R
ROWAN	800	\$ 3,823,977	\$ 88,705	\$ 3,912,682	10,899	196	4.04	1.80	\$ 359	25	144	18	26	28	U
RUTHERFORD	810	\$ 2,153,550	\$ 368,296	\$ 2,521,846	5,162	119	4.51	2.31	\$ 489	30	156	28	36	27	R
SAMPSON	820	\$ 2,417,868	\$ -	\$ 2,417,868	5,348	138	6.30	2.58	\$ 391	29	118	25	32	36	R
CLINTON	821	\$ 263,440	\$ 9,678	\$ 273,118	1,543	24		1.56							
SCOTLAND	830	\$ 1,656,469	\$ 49,088	\$ 1,705,557	3,941	75	4.86	1.90	\$ 433	24	114	20	26	26	R
STANLY	840	\$ 1,654,387	\$ 86,039	\$ 1,740,426	4,679	104	3.80	2.22	\$ 372	27	78	22	25	30	R
STOKES	850	\$ 2,142,511	\$ 260,427	\$ 2,402,938	4,252	94	6.01	2.21	\$ 565	43	144	39	39	51	R
SURRY	860	\$ 2,220,865	\$ 94,403	\$ 2,315,268	4,775	111	4.67	2.32	\$ 382	42	190	42	39	46	R
ELKIN	861	\$ 40,099	\$ -	\$ 40,099	640	7		1.09			125				
MT AIRY	862	\$ 56,783	\$ -	\$ 56,783	904	11		1.22			92				
SWAIN	870	\$ 502,844	\$ -	\$ 502,844	1,090	22	5.43	2.02	\$ 461	41	125	38	39	49	R
TRANSYLVANIA	880	\$ 693,655	\$ -	\$ 693,655	1,486	35	4.74	2.36	\$ 467	46	92	34	37	66	R
TYRRELL	890	\$ 179,527	\$ -	\$ 179,527	369	11	5.94	2.98	\$ 487	41	129	41	44	37	R
UNION	900	\$ 7,861,481	\$ 1,691,530	\$ 9,553,011	20,611	261	4.12	1.27	\$ 463	20	198	16	24	27	R
VANCE	910	\$ 1,483,235	\$ 27,185	\$ 1,510,420	4,977	88	4.13	1.77	\$ 303	29	125	18	25	32	R
WAKE	920	\$ 38,726,168	\$ 7,035,053	\$ 45,761,221	70,110	838	4.43	1.20	\$ 653	19	132	16	22	22	U
WARREN	930	\$ 1,162,658	\$ 69,714	\$ 1,232,372	2,208	58	7.45	2.63	\$ 558	35	84	30	37	39	R
WASHINGTON	940	\$ 522,492	\$ 4,806	\$ 527,298	1,449	37	5.67	2.55	\$ 364	28	119	26	25	34	R
WATAUGA	950	\$ 1,093,112	\$ 5,453	\$ 1,098,565	1,972	46	5.14	2.33	\$ 557	30	85	24	26	40	R
WAYNE	960	\$ 3,730,108	\$ 289,222	\$ 4,019,330	10,866	219	4.10	2.02	\$ 370	27	155	23	27	32	R
WILKES	970	\$ 2,518,025	\$ 125,976	\$ 2,644,001	5,187	104	4.97	2.01	\$ 510	45	128	36	47	49	R
WILSON	980	\$ 2,045,953	\$ 191,882	\$ 2,237,835	5,799	128	3.99	2.21	\$ 386	28	133	16	22	21	R
YADKIN	990	\$ 1,266,194	\$ 76,758	\$ 1,342,952	2,887	66	4.06	2.29	\$ 465	35	136	31	31	51	R
YANCEY	995	\$ 843,091	\$ 31,520	\$ 874,611	1,862	39	5.88	2.09	\$ 470	43	121	32	45	57	R
		Rural County Averages:			4,612	96.1	5.6	2.3	\$ 444	33	122	28	33	38	
		Urban County Averages:			12,811	191.3	3.9	1.6	\$ 457	21	102	18	22	23	

An Analysis of School Costs and Area (square footage), Over Time





From 2001 to 2007, Elementary Schools have been relatively stable in area per student. Also, Middle Schools (except for an abnormal “low” in 2006) and High Schools (except for an abnormal “high” in 2002) have been relatively stable as well. (See Note 2)

LOCAL BOND ISSUES FOR SCHOOLS

SINCE 1995

Unit	Date	Amount of Issues	vote	
			Approved	Defeated
Pitt	03/14/95	31,800,000		d
Chatham	05/23/95	5,300,000	a	
Mecklenburg	05/30/95	304,267,000		d
Mecklenburg	11/07/95	217,000,000	a	
Forsyth	11/07/95	94,000,000	a	
Johnston	11/07/95	50,000,000	a	
Craven	11/07/95	17,050,000	a	
Davie	11/07/95	7,635,000	a	
Cabarrus	05/07/96	49,000,000	a	
Iredell-Statesville	05/07/96	22,180,000	a	
Lee	05/07/96	25,000,000	a	
Pender	05/07/96	25,000,000	a	
Wake	06/04/96	250,000,000	a	
Franklin	08/27/96	17,000,000	a	
Stokes	09/07/96	25,000,000	a	
Union	10/01/96	3,260,000	a	
Scotland	11/05/96	18,600,000	a	
Caldwell	02/04/97	13,910,000	a	
Catawba	03/11/97	50,000,000	a	
Dare	05/20/97	59,500,000		d
Cumberland	10/07/97	98,000,000	a	
Alamance	11/04/97	25,000,000	a	
Mecklenburg	11/04/97	415,000,000	a	
Moore	11/04/97	25,000,000	a	
New Hanover	11/04/97	125,000,000	a	
Orange	11/04/97	47,000,000	a	
Transylvania	11/04/97	24,300,000	a	
Henderson	11/18/97	46,500,000		d
Person	02/10/98	18,525,000		d
Stanly	05/05/98	38,000,000		d
Bladen	09/15/98	25,000,000	a	
Granville	11/03/98	18,700,000	a	
Wilkes	11/03/98	28,000,000		d
Union	11/03/98	52,700,000	a	
Caswell	05/04/99	4,500,000	a	
Wake	06/08/99	650,000,000		d
Buncombe	10/05/99	45,000,000	a	
Brunswick	11/02/99	83,500,000	a	
Craven	11/02/99	25,000,000		d
Johnston	11/02/99	80,000,000	a	
Beaufort	11/02/99	17,000,000 *	vote cancelled	

LOCAL BOND ISSUES FOR SCHOOLS

SINCE 1995

Unit	Date	Amount of Issues	vote	
			Approved	Defeated
Guilford	05/02/00	200,000,000	a	
Lincoln	05/02/00	36,000,000	a	
Lee	05/02/00	25,700,000		d
Stanly	05/02/00	26,000,000	a	
Mecklenburg	11/07/00	275,500,000	a	
Union	11/07/00	55,000,000	a	
Wake	11/07/00	500,000,000	a	
Catawba	03/20/01	72,000,000		d
Carteret	03/20/01	33,500,000		d
Durham	11/06/01	51,800,000	a	
Gaston	11/06/01	89,000,000	a	
Craven	11/06/01	28,000,000	a	
Wilson	11/06/01	21,000,000	a	
Johnston	11/06/01	75,000,000	a	
Forsyth	11/06/01	150,000,000	a	
Orange	11/06/01	47,000,000	a	
Burke	05/21/02	25,000,000		d
Polk	09/10/02	15,500,000		d
Yadkin	11/05/02	20,000,000		d
Rowan	11/05/02	76,900,000	a	
Mecklenburg	11/05/02	224,000,000	a	
Union	12/10/02	70,000,000	a	
Davie	03/11/03	29,000,000		d
Wake	10/07/03	450,000,000	a	
Durham	11/04/03	105,315,000	a	
Davie	11/04/03	8,825,000	a	
Surry	11/04/03	59,000,000		d
Guilford	11/04/03	300,000,000	a	

LOCAL BOND ISSUES FOR SCHOOLS

SINCE 1995

Unit	Date	Amount of Issues	vote	
			Approved	Defeated
Union	05/11/04	100,000,000	a	
Northampton	07/20/04	9,000,000	a	
Beaufort	07/20/04	33,000,000	a	
Lincoln	07/20/04	47,000,000	a	
Edgecombe	11/02/04	12,800,000	a	
Cabarrus	11/02/04	94,900,000	a	
Franklin	11/02/04	30,000,000	a	
Alamance	11/02/04	36,530,000	a	
Union	11/02/04	45,000,000	a	
Haywood	05/03/05	25,000,000	a	
Pender	05/03/05	51,475,000	a	
Johnston	05/10/05	85,000,000	a	
New Hanover	05/10/05	123,000,000	a	
Iredell County	10/11/05	44,630,000	a	
Carteret County	11/08/05	50,010,000	a	
Onslow County	11/08/05	90,000,000	a	
Davidson County	11/08/05	66,400,000	a	
Richmond	11/08/05	25,000,000	a	
Mecklenburg	11/08/05	427,308,000		d
Franklin	05/02/06	45,000,000		d
Lenoir	05/02/06	50,000,000	a	
Forsyth	11/07/06	250,000,000	a	
Hoke	11/07/06	20,000,000	a	
Union	11/07/06	174,500,000	a	
Wake	11/07/06	970,000,000	a	
Davie	05/11/07	37,000,000		d
Johnston	05/11/07	99,000,000	a	
Durham	11/06/07	194,240,000	a	
Gaston	11/06/07	175,000,000	a	
Macon	11/06/07	42,100,000		d
Mecklenburg	11/06/07	516,000,000	a	
Moore	11/06/07	54,000,000	a	

Number of Bond Issues passed:	79
Total Amount of Bond Issues Passed:	\$8,219,460,000
Number of Bond Issues defeated:	21
Total Amount of Bond Issues Defeated:	\$2,032,700,000
Total Number of Bond Issues:	100
Total Amount of Bond Issues:	\$10,252,160,000

*** Not included in Total Number or Total Amount of Bond Issues**

In compliance with federal law, including the provisions of Title IX of the Education Amendments of 1972, N C Public Schools administers all state-operated educational programs, employment activities and admissions without discrimination because of race, religion, national or ethnic origin, color, age, military service, disability, or gender, except where exemption is appropriate and allowed by law.

Mentoring Allotment

- DPI only reimburses mentoring of State-funded 1st and 2nd year certified teachers and 1st year instructional support professionals
 - Mentor may receive up to \$1100 annually
 - Is not additionally compensated for mentoring more than one qualified participant
- Locally and Federally-Supported Personnel
 - Approximately 32% of all eligible teachers are paid for by local or Federal funds
 - They are allowed to receive mentoring services, but their mentors are not compensated by the State

Mentoring Allotment—Locally-paid Teachers

- What would it cost to fund mentoring services to this personnel cohort?
 - Assumptions: Mentor is compensated the full \$1100 for each participant, regardless of whether mentor serves multiple mentees
 - Eligible Mentees:
 - Local—3,215 Teachers & 79 Inst. Personnel
 - Federal—1,948 Teachers & 36 Inst. Personnel

$$\begin{array}{|c|} \hline \text{Total mentees:} \\ \hline 5,278 \\ \hline \end{array} \times \begin{array}{|c|} \hline \$1,100 \text{ per} \\ \hline \text{mentor*} \\ \hline \end{array} = \begin{array}{|c|} \hline \$6,704,538 \\ \hline \end{array}$$

*Also includes funding for Social Security and Retirement in addition to the \$1,100

Mentoring Allotment—Other Proposals

- State Board of Education budget proposal
 - Fund a standalone mentoring program with full-time mentors
 - 1 full time mentor for every 15 newly hired teachers in the first three years of teaching
 - and
 - 1 full time mentor for every 15 new instructional support personnel in their first two years.
 - Cost is estimated to be \$37.8 million

2006-07 Education Lottery Construction Funding

2005-06 Public Schools Facilities

	Needs Assessment		FY 2006-07	Yrs. of funding
	5 year total	Annualized	Lott. Const. \$	for annual cost
Alamance - Burlington Schools	\$ 71,563,432	\$ 14,312,686	\$ 1,332,393	10.7
Alexander County Schools	\$ 1,102,264	\$ 220,453	\$ 347,154	0.6
Alleghany County Schools	\$ 9,119,739	\$ 1,823,948	\$ 93,365	19.5
Anson County Schools	\$ 9,016,614	\$ 1,803,323	\$ 489,953	3.7
Ashe County Schools	\$ 3,241,968	\$ 648,394	\$ 199,431	3.3
Avery County Schools	\$ 15,030,087	\$ 3,006,017	\$ 138,032	21.8
Beaufort County Schools	\$ 24,656,520	\$ 4,931,304	\$ 435,824	11.3
Bertie County Schools	\$ 35,980,002	\$ 7,196,000	\$ 376,985	19.1
Bladen County Schools	\$ 81,925,796	\$ 16,385,159	\$ 644,370	25.4
Brunswick County Schools	\$ 45,679,566	\$ 9,135,913	\$ 692,863	13.2
Buncombe County Schools	\$ 4,581,636	\$ 916,327	\$ 1,552,955	0.6
Asheville City Schools	\$ 6,054,630	\$ 1,210,926	\$ 231,035	5.2
Burke County Schools	\$ 76,609,349	\$ 15,321,870	\$ 870,264	17.6
Cabarrus County Schools	\$ 211,824,514	\$ 42,364,903	\$ 2,902,564	14.6
Kannapolis City Schools	\$ 4,908,542	\$ 981,708	\$ 563,910	1.7
Caldwell County Schools	\$ 44,987,094	\$ 8,997,419	\$ 782,978	11.5
Camden County Schools	\$ 33,973,834	\$ 6,794,767	\$ 223,730	30.4
Carteret County Schools	\$ 49,536,334	\$ 9,907,267	\$ 509,204	19.5
Caswell County Schools	\$ 13,739,921	\$ 2,747,984	\$ 199,311	13.8
Catawba County Schools	\$ 73,733,055	\$ 14,746,611	\$ 1,039,116	14.2
Hickory City Schools	\$ 15,239,737	\$ 3,047,947	\$ 272,812	11.2
Newton Conover City Schools	\$ 32,363,805	\$ 6,472,761	\$ 178,904	36.2
Chatham County Schools	\$ 80,575,549	\$ 16,115,110	\$ 880,872	18.3
Cherokee County Schools	\$ 19,768,417	\$ 3,953,683	\$ 224,654	17.6
Chowan County Schools	\$ 20,267,256	\$ 4,053,451	\$ 289,328	14.0
Clay County Schools	\$ 3,568,805	\$ 713,761	\$ 81,206	8.8
Cleveland County Schools	\$ 110,432,636	\$ 22,086,527	\$ 1,984,076	11.1
Columbus County Schools	\$ 140,290,987	\$ 28,058,197	\$ 823,748	34.1
Whiteville City Schools	\$ 44,646,686	\$ 8,929,337	\$ 305,930	29.2
Craven County Schools	\$ 90,976,125	\$ 18,195,225	\$ 891,392	20.4
Cumberland County Schools	\$ 133,343,220	\$ 26,668,644	\$ 6,088,185	4.4
Currituck County Schools	\$ 26,462,259	\$ 5,292,452	\$ 254,452	20.8
Dare County Schools	\$ 24,908,995	\$ 4,981,799	\$ 299,659	16.6
Davidson County Schools	\$ 53,448,329	\$ 10,689,666	\$ 1,228,675	8.7
Lexington City Schools	\$ 21,558,980	\$ 4,311,796	\$ 185,105	23.3
Thomasville City Schools	\$ 10,384,439	\$ 2,076,888	\$ 160,364	13.0
Davie County Schools	\$ 52,415,490	\$ 10,483,098	\$ 394,228	26.6
Duplin County Schools	\$ 70,933,583	\$ 14,186,717	\$ 1,053,283	13.5
Durham Public Schools	\$ 348,040,381	\$ 69,608,076	\$ 3,688,810	18.9
Edgecombe County Schools	\$ 38,485,777	\$ 7,697,155	\$ 883,541	8.7
Forsyth County Schools	\$ 312,932,284	\$ 62,586,457	\$ 5,898,476	10.6
Franklin County Schools	\$ 63,710,088	\$ 12,742,018	\$ 942,288	13.5
Gaston County Schools	\$ 417,018,324	\$ 83,403,665	\$ 3,752,551	22.2
Gates County Schools	\$ 26,785,893	\$ 5,357,179	\$ 245,209	21.8
Graham County Schools	\$ 3,475,261	\$ 695,052	\$ 73,801	9.4
Granville County Schools	\$ 30,242,531	\$ 6,048,506	\$ 1,022,168	5.9
Greene County Schools	\$ 46,560,606	\$ 9,312,121	\$ 383,023	24.3
Guilford County Public Schools	\$ 474,829,236	\$ 94,965,847	\$ 8,124,742	11.7
Halifax County Schools	\$ 37,952,781	\$ 7,590,556	\$ 577,146	13.2
Roanoke Rapids City Schools	\$ 22,577,848	\$ 4,515,570	\$ 347,262	13.0

2006-07 Education Lottery Construction Funding

2005-06 Public Schools Facilities

	Needs Assessment		FY 2006-07	Yrs. of funding
	<u>5 year total</u>	<u>Annualized</u>	Lott. Const. \$	for annual cost
Weldon City Schools	\$ 26,911,139	\$ 5,382,228	\$ 119,006	45.2
Harnett County Schools	\$ 222,159,530	\$ 44,431,906	\$ 2,130,598	20.9
Haywood County Schools	\$ 20,731,608	\$ 4,146,322	\$ 474,771	8.7
Henderson Co Public Schools	\$ 44,303,315	\$ 8,860,663	\$ 784,904	11.3
Hertford County Schools	\$ 11,231,171	\$ 2,246,234	\$ 412,279	5.4
Hoke County Schools	\$ 95,558,910	\$ 19,111,782	\$ 850,335	22.5
Hyde County Schools	\$ 16,777,793	\$ 3,355,559	\$ 38,466	87.2
Iredell Statesville Schools	\$ 134,631,652	\$ 26,926,330	\$ 1,266,177	21.3
Mooresville City Schools	\$ 40,368,764	\$ 8,073,753	\$ 302,608	26.7
Jackson County Schools	\$ 7,488,841	\$ 1,497,768	\$ 223,871	6.7
Johnston County Schools	\$ 221,503,405	\$ 44,300,681	\$ 3,358,034	13.2
Jones County Schools	\$ 36,241,477	\$ 7,248,295	\$ 156,274	46.4
Lee County Schools	\$ 40,163,450	\$ 8,032,690	\$ 1,079,871	7.4
Lenoir County Public Schools	\$ 93,228,111	\$ 18,645,622	\$ 1,150,809	16.2
Lincoln County Schools	\$ 4,306,261	\$ 861,252	\$ 733,435	1.2
Macon County Schools	\$ 41,362,270	\$ 8,272,454	\$ 264,083	31.3
Madison County Schools	\$ 38,814,846	\$ 7,762,969	\$ 158,678	48.9
Martin County Schools	\$ 45,228,518	\$ 9,045,704	\$ 502,144	18.0
McDowell County Schools	\$ 3,260,424	\$ 652,085	\$ 390,857	1.7
Charlotte Mecklenburg Schools	\$ 910,009,429	\$ 182,001,886	\$ 14,903,736	12.2
Mitchell County Schools	\$ 2,777,874	\$ 555,575	\$ 137,428	4.0
Montgomery County Schools	\$ 86,205,126	\$ 17,241,025	\$ 273,654	63.0
Moore County Schools	\$ 82,115,165	\$ 16,423,033	\$ 733,135	22.4
Nash Rocky Mount Sch Adm Unit	\$ 131,087,232	\$ 26,217,446	\$ 2,109,003	12.4
New Hanover County Schools	\$ 103,198,295	\$ 20,639,659	\$ 1,494,262	13.8
Northampton County Schools	\$ 13,347,424	\$ 2,669,485	\$ 359,918	7.4
Onslow County Schools	\$ 253,279,258	\$ 50,655,852	\$ 1,407,880	36.0
Orange County Schools	\$ 18,634,600	\$ 3,726,920	\$ 790,194	4.7
Chapel Hill Carrboro Schools	\$ 73,456,967	\$ 14,691,393	\$ 1,295,937	11.3
Pamlico County Schools	\$ 6,577,658	\$ 1,315,532	\$ 186,576	7.1
Elizabeth City/Pasquotank Schools	\$ 37,819,285	\$ 7,563,857	\$ 376,229	20.1
Pender County Schools	\$ 60,247,227	\$ 12,049,445	\$ 459,120	26.2
Perquimans County Schools	\$ 23,296,428	\$ 4,659,286	\$ 109,799	42.4
Person County Schools	\$ 4,605,600	\$ 921,120	\$ 679,200	1.4
Pitt County Schools	\$ 185,419,018	\$ 37,083,804	\$ 2,611,727	14.2
Polk County Schools	\$ 5,932,863	\$ 1,186,573	\$ 152,117	7.8
Randolph County Schools	\$ 143,331,752	\$ 28,666,350	\$ 1,138,140	25.2
Asheboro City Schools	\$ 17,850,743	\$ 3,570,149	\$ 279,433	12.8
Richmond County Schools	\$ 73,732,257	\$ 14,746,451	\$ 972,474	15.2
Robeson County Schools	N/A	N/A	\$ 2,817,809	N/A
Rockingham County Schools	\$ 67,495,567	\$ 13,499,113	\$ 1,690,571	8.0
Rowan Salisbury Schools	\$ 124,059,800	\$ 24,811,960	\$ 2,426,545	10.2
Rutherford County Schools	\$ 14,569,342	\$ 2,913,868	\$ 601,667	4.8
Sampson County Schools	\$ 117,817,711	\$ 23,563,542	\$ 955,755	24.7
Clinton City Schools	\$ 31,328,223	\$ 6,265,645	\$ 363,633	17.2
Scotland County Schools	\$ 68,162,922	\$ 13,632,584	\$ 798,555	17.1
Stanly County Schools	\$ 38,305,910	\$ 7,661,182	\$ 1,119,344	6.8
Stokes County Schools	\$ 49,476,804	\$ 9,895,361	\$ 858,810	11.5
Surry County Schools	\$ 43,945,507	\$ 8,789,101	\$ 1,023,792	8.6
Elkin City Schools	\$ 9,686,181	\$ 1,937,236	\$ 145,361	13.3

2006-07 Education Lottery Construction Funding

2005-06 Public Schools Facilities

	Needs Assessment		FY 2006-07	Yrs. of funding for annual cost
	<u>5 year total</u>	<u>Annualized</u>	<u>Lott. Const. \$</u>	
Mount Airy City Schools	\$ 4,566,576	\$ 913,315	\$ 209,797	4.4
Swain County Schools	\$ 17,106,052	\$ 3,421,210	\$ 113,290	30.2
Transylvania County Schools	\$ 8,486,908	\$ 1,697,382	\$ 232,239	7.3
Tyrrell County Schools	\$ 6,049,493	\$ 1,209,899	\$ 72,331	16.7
Union County Public Schools	\$ 262,832,441	\$ 52,566,488	\$ 2,045,604	25.7
Vance County Schools	\$ 47,797,694	\$ 9,559,539	\$ 946,584	10.1
Wake County Schools	\$ 1,447,959,585	\$ 289,591,917	\$ 7,651,842	37.8
Warren County Schools	\$ 21,257,919	\$ 4,251,584	\$ 338,788	12.5
Washington County Schools	\$ 25,142,146	\$ 5,028,429	\$ 251,827	20.0
Watauga County Schools	\$ 58,233,332	\$ 11,646,666	\$ 272,209	42.8
Wayne County Public Schools	\$ 218,758,614	\$ 43,751,723	\$ 2,236,251	19.6
Wilkes County Schools	\$ 3,714,840	\$ 742,968	\$ 610,394	1.2
Wilson County Schools	\$ 23,965,255	\$ 4,793,051	\$ 1,464,634	3.3
Yadkin County Schools	\$ 73,233,988	\$ 14,646,798	\$ 727,498	20.1
Yancey County Schools	\$ 17,249,511	\$ 3,449,902	\$ 155,971	22.1

Total/Average \$ 9,769,859,212 \$ 1,953,971,842 \$ 130,159,590 17.1
(average)

Small County Allotment-Hold Harmless

- The following LEAs have received funding due to a hold harmless provision:
 - Ashe County (1993-94, 2006-07)
 - Cherokee County (1996-97, 2004-07)
 - Currituck County (2002-07)

**Small County Supplemental Funding
FY 1997-98 through FY 2007-08**

LEA Name	FY 1997-98*	FY 1998-99*	FY 1999-00*	FY 2000-01	FY 2001-02	FY 2002-03	FY 2003-04	FY 2004-05	FY 2005-06	FY 2006-07	FY 2007-08
Alleghany County	\$768,002	\$874,983	\$921,822	\$1,104,358	\$1,154,381	\$1,246,636	\$1,191,990	\$1,371,710	1,443,401	1,358,888	1,393,351
Ashe County	0	0	0	1,078,563	1,117,073	1,101,677	1,309,830	1,388,446	1,329,940	1,349,649 F	1,397,595 F
Avery County	749,028	771,948	839,501	1,027,247	985,607	1,076,873	1,174,731	1,341,126	1,343,676	1,372,511	1,434,341
Bertie County	695,921	842,298	902,279	1,011,905	1,114,576	1,092,532	1,183,099	1,468,966	1,370,856	1,406,435	1,479,328
Camden County	678,278	876,976	930,982	1,072,972	1,130,602	1,126,726	1,277,074	1,474,329	1,411,725	1,383,882	1,448,438
Caswell County	724,873	789,169	890,756	1,011,306	1,117,716	1,160,813	1,171,369	1,450,664	1,357,260	1,402,770	1,469,482
Cherokee County	588,607	834,081	881,972	1,034,914	1,023,626	1,118,019	1,182,154	1,182,154 E	1,362,417 E	1,410,816 E	1,562,244 E
Chowan County	662,706	819,738	850,347	931,722	1,054,125	1,042,425	1,142,833	1,340,201	1,368,460	1,300,055	1,319,791
Clay County	689,341	839,949	883,405	1,061,596	1,216,057	1,262,320	1,194,456	1,443,438	1,433,871	1,424,612	1,532,208
Currituck County	659,485	847,106	883,410	1,022,367	1,197,899	1,173,411 D	1,209,537 D	1,404,601 D	1,384,329 D	1,535,448 D	1,603,205 D
Gates County	773,697	867,544	864,232	992,581	1,111,867	1,086,900	1,207,440	1,327,865	1,342,037	1,438,496	1,489,904
Graham County	699,968	834,801	929,495	1,057,720	1,283,241	1,232,185	1,232,343	1,457,074	1,371,524	1,407,356	1,885,058
Greene County	686,794	786,225	817,081	940,470	1,073,757	1,112,033	1,170,314	1,317,103	1,390,886	1,350,377	1,480,157
Hertford County	0	0	0	959,573	1,114,132	1,225,860	1,220,050	1,436,388	1,321,483	1,398,897	1,483,085
Hyde County	780,187	937,189	976,481	1,136,924	1,232,164	1,283,248	1,281,622	1,453,196	1,446,893	1,556,366	1,647,162
Jones County	769,424	914,116	970,706	1,114,984	1,251,583	1,302,289	1,450,541	1,477,559	1,519,576	1,484,218	1,880,085
Madison County	629,121	750,743	824,225	987,058	1,040,781	1,099,801	1,165,971	1,387,649	1,356,188	1,400,209	1,511,807
Mitchell County	656,316	835,311	879,546	1,009,805	1,044,331	1,105,588	1,100,168	1,395,437	1,261,704	1,460,182	1,533,431
Northampton County	705,097	892,592	943,756	1,048,144	1,088,330	1,165,876	1,175,340	1,343,655	1,350,299	1,422,141	1,312,771
Pamlico County	707,765	911,787	993,086	1,053,902	1,147,129	1,159,167	1,173,859	1,318,578	1,347,940	1,423,735	1,497,731
Perquimans County	725,334	890,777	859,595	1,023,446	1,078,961	1,138,458	1,165,561	1,361,225	1,343,283	1,499,271	1,410,766
Polk County	713,403	804,314	792,383	974,188	1,062,235	1,105,578	1,171,397	1,386,358	1,322,469	1,311,638	1,473,734
Swain County	748,197	874,604	886,816	1,102,349	1,239,888	1,210,641	1,312,442	1,459,998	1,435,505	1,419,490	1,644,040
Tyrrell County	774,118	962,143	1,007,689	1,161,274	1,225,290	1,273,801	1,281,738	1,530,792	1,597,881	1,464,882	1,824,888
Warren County	700,786	827,409	873,412	1,023,854	1,074,460	1,202,204	1,302,062	1,340,539	1,365,943	1,381,321	1,566,929
Washington County	725,320	719,172	827,635	986,874	1,155,747	1,104,576	1,245,465	1,381,787	1,251,331	1,370,452	1,437,363
Yancey County	635,781	792,846	830,861	979,959	1,040,753	1,100,898	1,113,079	1,249,006	1,352,361	1,379,191	1,464,178
Total	\$17,647,549	\$21,097,821	\$22,261,473	\$27,910,055	\$30,376,311	\$31,310,535	\$32,806,465	\$37,489,844	\$37,183,238	\$38,113,288	\$41,183,072

*** Before reduction for Charter Schools**

- A. Ashe County and Jackson County were held harmless in FY 1993-94.
- B. Currituck County was held harmless in FY 1995-96. They were eligible for funding in FY 1996-97.
- C. Cherokee County was held harmless in FY 1996-97. They were eligible for funding in FY 1997-98.
- D. Currituck County was held harmless in FY 2002-03, 2003-04, 2004-05, 2005-06, 2006-07, and 2007-08.
- E. Cherokee County was held harmless in FY 2004-05, FY 2005-06, FY2006-07 and FY2007-08.
- F. Ashe County was held harmless in FY 2006-07 and FY 2007-08.

The allotments in FY02-03, FY03-04, and FY04-05 are initial allotments and they are before any discretionary reductions.

FY 2005-06 funding is a revised initial allotment which includes original initial allotment and increase due to Governor salary increase.

DPI Reversions

- DPI Budget based in part on cost assumptions
 - Example: LEAs are allocated staff positions
 - Budgeted at projected average salary
 - State must fund actual salaries of staff filling those positions, regardless of cost
- How does DPI use reversions?
 - Excess funds used to address unforeseen costs greater than the authorized budget for particular line items
 - Rising Fuel Costs
 - Employee Benefits

FY 2007 DPI Reversions Table

<u>Purpose/Allotment</u>	Amount Increased (in Millions of dollars)
Tort Claims	+\$0.5
Unemployment	+\$2.6
Testing	+\$2.4
Transportation	+\$9.6
State Retirement	+\$10.6
Short Term Disability	+\$2.8
Longevity	+\$9.7
Annual Leave	+\$1.3
Mentor Pay	+\$2.2
NBPTS	+\$2.1
Worker's Compensation	+\$9.8
Total	\$53.6

FY 2007-08
State Funding per ADM

LEA#	LEA Name	Current Formula \$ per ADM	Total ADM	Total Funding
890	Tyrrell County	10,603	612	6,489,018
480	Hyde County	10,076	650	6,549,561
520	Jones County	8,108	1,285	10,419,025
380	Graham County	7,428	1,219	9,054,571
940	Washington County	7,080	2,063	14,605,699
690	Pamlico County	6,986	1,886	13,174,882
422	Weldon City	6,839	1,012	6,921,032
220	Clay County	6,804	1,418	9,647,400
370	Gates County	6,800	2,079	14,136,352
030	Alleghany County	6,660	1,591	10,595,795
720	Perquimans County	6,644	1,755	11,660,768
660	Northampton County	6,637	3,497	23,208,662
930	Warren County	6,632	2,969	19,691,412
870	Swain County	6,611	1,988	13,143,223
080	Bertie County	6,512	3,131	20,388,699
150	Camden County	6,488	1,975	12,813,304
460	Hertford County	6,472	3,437	22,245,422
610	Mitchell County	6,459	2,212	14,287,318
400	Greene County	6,434	3,263	20,994,762
570	Madison County	6,237	2,641	16,471,120
170	Caswell County	6,232	3,301	20,573,078
995	Yancey County	6,199	2,576	15,968,315
060	Avery County	6,181	2,460	15,205,837
210	Chowan County	6,154	2,561	15,759,293
420	Halifax County	6,143	4,808	29,535,597
750	Polk County	6,083	2,430	14,781,632
470	Hoke County	6,006	7,436	44,661,782
861	Elkin City	5,982	1,220	7,298,058
780	Robeson County	5,975	24,197	144,587,409
200	Cherokee County	5,955	3,799	22,623,822
620	Montgomery County	5,948	4,538	26,990,325
862	Mount Airy City	5,906	2,126	12,555,630
040	Anson County	5,876	4,183	24,580,746
050	Ashe County	5,853	3,316	19,407,075
910	Vance County	5,823	8,300	48,334,491
820	Sampson County	5,823	8,106	47,202,634
241	Whiteville City	5,818	2,548	14,823,060
291	Lexington City	5,804	3,121	18,114,940
580	Martin County	5,797	4,178	24,219,844
240	Columbus County	5,740	7,163	41,114,431
830	Scotland County	5,735	6,969	39,967,355
090	Bladen County	5,727	5,524	31,637,563
330	Edgecombe County	5,694	7,484	42,613,969
700	Pasquotank County	5,689	6,319	35,951,469
770	Richmond County	5,672	8,170	46,337,636
310	Duplin County	5,657	9,003	50,929,567
292	Thomasville City	5,653	2,617	14,793,040
421	Roanoke Rapids City	5,559	2,965	16,481,720
810	Rutherford County	5,548	10,545	58,504,170
270	Currituck County	5,537	4,118	22,802,573
540	Lenoir County	5,511	10,165	56,020,932
990	Yadkin County	5,504	6,199	34,117,932
070	Beaufort County	5,478	7,357	40,301,988
860	Surry County	5,456	8,718	47,569,227
821	Clinton City	5,448	3,341	18,200,806
850	Stokes County	5,446	7,316	39,843,687
761	Asheboro City	5,446	4,481	24,403,276
430	Harnett County	5,435	18,558	100,869,999
590	McDowell County	5,434	6,497	35,304,614
840	Stanly County	5,429	9,928	53,897,097
960	Wayne County	5,409	19,536	105,675,790
350	Franklin County	5,409	8,679	46,944,137

FY 2007-08
State Funding per ADM

LEA#	LEA Name	Current Formula \$ per ADM	Total ADM	Total Funding
390	Granville County	5,386	8,988	48,409,200
790	Rockingham County	5,360	14,517	77,814,370
560	Macon County	5,337	4,354	23,238,251
500	Jackson County	5,329	3,853	20,530,946
730	Person County	5,321	6,304	33,542,671
182	Newton-Conover City	5,313	2,976	15,810,648
640	Nash-Rocky Mount	5,311	19,000	100,912,348
020	Alexander County	5,303	5,694	30,195,908
970	Wilkes County	5,299	10,266	54,403,399
120	Burke County	5,261	14,313	75,298,576
230	Cleveland County	5,254	16,957	89,097,180
190	Chatham County	5,249	8,315	43,649,466
510	Johnston County	5,248	30,763	161,459,408
530	Lee County	5,206	9,511	49,516,036
710	Pender County	5,206	7,906	41,158,225
980	Wilson County	5,201	13,238	68,854,984
740	Pitt County	5,201	22,928	119,237,728
880	Transylvania County	5,193	3,987	20,703,283
111	Asheville City	5,181	4,668	24,184,062
132	Kannapolis City	5,157	5,463	28,172,908
670	Onslow County	5,156	23,264	119,946,466
140	Caldwell County	5,155	13,156	67,818,330
550	Lincoln County	5,153	12,996	66,970,336
760	Randolph County	5,148	18,994	97,782,620
800	Rowan-Salisbury	5,145	20,933	107,708,545
950	Watauga County	5,142	4,686	24,094,994
181	Hickory City	5,122	4,517	23,137,875
680	Orange County	5,122	6,954	35,617,865
280	Dare County	5,105	4,886	24,942,638
320	Durham Public	5,104	34,540	176,281,462
440	Haywood County	5,089	7,948	40,451,158
260	Cumberland County	5,086	53,214	270,665,423
010	Alamance County	5,066	23,862	120,877,635
250	Craven County	5,062	14,780	74,811,569
100	Brunswick County	5,020	12,676	63,631,931
340	Forsyth County	5,012	53,488	268,074,692
300	Davie County	5,005	6,734	33,700,297
160	Carteret County	5,003	8,626	43,157,642
600	Mecklenburg County	4,986	138,414	690,078,877
410	Guilford County	4,984	73,004	363,882,025
630	Moore County	4,984	12,801	63,793,836
650	New Hanover County	4,983	24,587	122,512,323
110	Buncombe County	4,978	25,863	128,749,291
180	Catawba County	4,965	17,812	88,431,494
450	Henderson County	4,964	13,475	66,894,100
290	Davidson County	4,963	20,907	103,765,083
490	Iredell County	4,952	22,000	108,945,242
920	Wake County	4,938	140,168	692,186,089
491	Mooresville City	4,895	5,633	27,575,352
900	Union County	4,885	37,843	184,846,320
130	Cabarrus County	4,872	27,152	132,296,996
360	Gaston County	4,853	33,451	162,333,111
681	Chapel Hill-Carrboro	4,786	11,645	55,727,249
	Total	5,214	1,462,549	7,625,883,007

**ADDITIONAL REVENUE FROM ADDING 1 CENT TO PROPERTY TAX RATE
BY COUNTIES, FOR FISCAL YEAR 2005-2006**

Counties	County- wide tax rate	Total Revenue	Additional Revenue from Adding Penny to Property Tax Rate	Percent Increase Represented by 1-cent on Tax Rate
Alamance	.5625	55,769,187	991,452	1.8%
Alexander	.5100	10,545,402	206,773	2.0%
Alleghany	.6000	6,672,199	111,203	1.7%
Anson	.8750	10,877,351	124,313	1.1%
Ashe	.6100	12,169,958	199,508	1.6%
Avery	.5300	13,458,820	253,940	1.9%
Beaufort	.6000	21,706,767	361,779	1.7%
Bertie	.7800	7,680,360	98,466	1.3%
Bladen	.8600	15,395,158	179,013	1.2%
Brunswick	.5400	77,301,356	1,431,507	1.9%
Buncombe	.5900	111,658,409	1,892,515	1.7%
Burke	.5900	29,639,999	502,373	1.7%
Cabarrus	.6300	92,040,592	1,460,962	1.6%
Caldwell	.5399	27,248,832	504,701	1.9%
Camden	.9000	4,672,460	51,916	1.1%
Carteret	.4200	34,200,726	814,303	2.4%
Caswell	.6000	7,574,821	126,247	1.7%
Catawba	.4900	63,625,029	1,298,470	2.0%
Chatham	.5970	36,190,816	606,211	1.7%
Cherokee	.5200	11,952,634	229,858	1.9%
Chowan	.7800	6,527,695	83,688	1.3%
Clay	.4000	5,005,579	125,139	2.5%
Cleveland	.5800	33,682,450	580,732	1.7%
Columbus	.7300	22,633,080	310,042	1.4%
Craven	.6100	36,687,466	601,434	1.6%
Cumberland	.8800	131,731,818	1,496,952	1.1%
Currituck	.3200	24,665,213	770,788	3.1%
Dare	.2500	41,136,633	1,645,465	4.0%
Davidson	.5400	53,881,572	997,807	1.9%
Davie	.6100	21,054,165	345,150	1.6%
Duplin	.7700	21,420,831	278,193	1.3%
Durham	.8090	172,357,711	2,130,503	1.2%
Edgecombe	.9300	22,828,435	245,467	1.1%
Forsyth	.6660	189,033,237	2,838,337	1.5%
Franklin	.7900	26,489,420	335,309	1.3%
Gaston	.8930	108,427,365	1,214,192	1.1%
Gates	.8700	4,470,117	51,381	1.1%
Graham	.5850	4,577,780	78,253	1.7%
Granville	.7000	21,551,827	307,883	1.4%
Greene	.7210	6,480,199	89,878	1.4%
Guilford	.6428	260,922,906	4,059,162	1.6%
Halifax	.8650	23,763,957	274,728	1.2%
Harnett	.7350	36,516,909	496,829	1.4%
Haywood	.6100	29,902,839	490,210	1.6%
Henderson	.5150	47,139,450	915,329	1.9%
Hertford	.9100	10,399,207	114,277	1.1%
Hoke	.7400	11,280,094	152,434	1.4%
Hyde	.7150	5,157,598	72,134	1.4%
Iredell	.4350	62,990,169	1,448,050	2.3%
Jackson	.3600	21,585,145	599,587	2.8%
Johnston	.7800	75,380,508	966,417	1.3%
Jones	.7900	4,066,772	51,478	1.3%
Lee	.7900	31,085,075	393,482	1.3%
Lenoir	.7900	25,206,975	319,076	1.3%
Lincoln	.6100	35,071,872	574,949	1.6%
Macon	.3700	20,696,270	559,359	2.7%
Madison	.5100	8,145,461	159,715	2.0%

**ADDITIONAL REVENUE FROM ADDING 1 CENT TO PROPERTY TAX RATE
BY COUNTIES, FOR FISCAL YEAR 2005-2006**

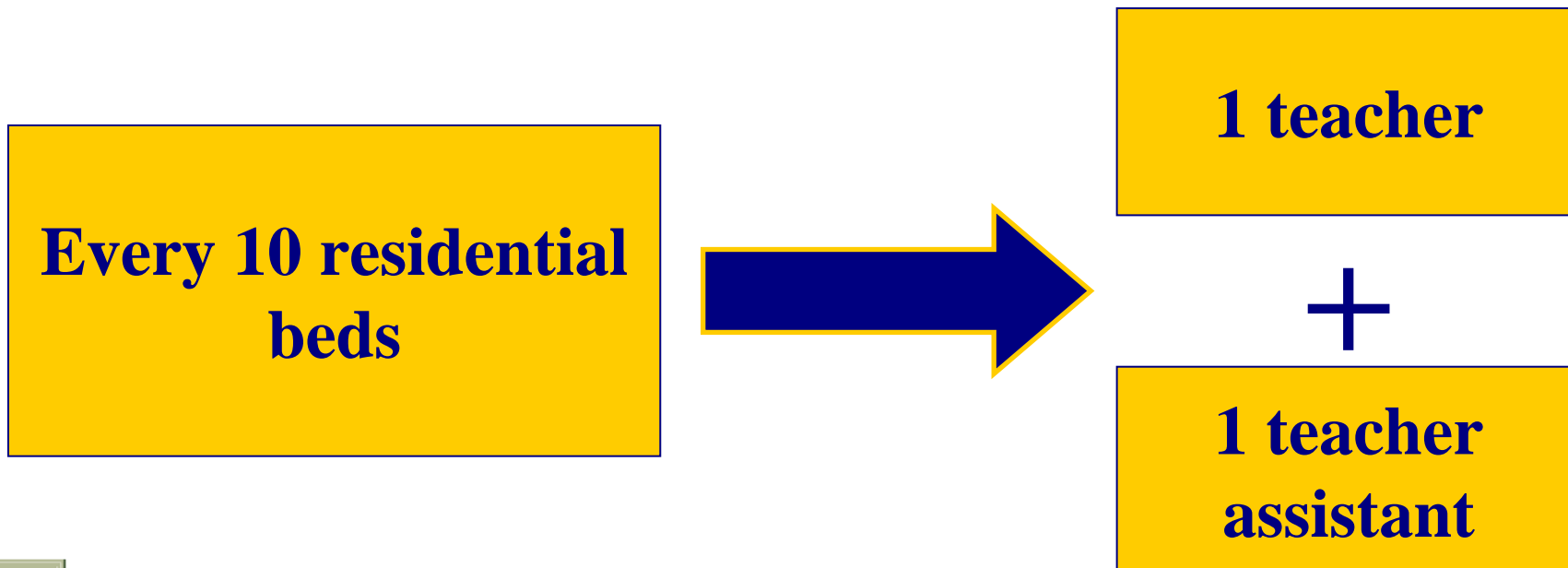
Counties	County- wide tax rate	Total Revenue	Additional Revenue from Adding Penny to Property Tax Rate	Percent Increase Represented by 1-cent on Tax Rate
Martin	.7850	11,791,555	150,211	1.3%
McDowell	.5500	14,040,402	255,280	1.8%
Mecklenburg	.8368	717,580,735	8,575,296	1.2%
Mitchell	.5200	5,756,781	110,707	1.9%
Montgomery	.5800	12,176,634	209,942	1.7%
Moore	.4450	35,597,971	799,954	2.2%
Nash	.6600	36,634,519	555,068	1.5%
New Hanover	.6800	127,092,584	1,869,009	1.5%
Northampton	.8800	10,756,413	122,232	1.1%
Onslow	.6700	43,580,449	650,454	1.5%
Orange	.8430	100,888,848	1,196,783	1.2%
Pamlico	.6725	7,687,849	114,317	1.5%
Pasquotank	.8400	13,820,207	164,526	1.2%
Pender	.6500	25,390,398	390,622	1.5%
Perquimans	.6700	5,928,772	88,489	1.5%
Person	.6500	23,074,887	354,998	1.5%
Pitt	.7000	60,604,828	865,783	1.4%
Polk	.6800	11,764,428	173,006	1.5%
Randolph	.5250	45,562,308	867,853	1.9%
Richmond	.7800	17,553,068	225,039	1.3%
Robeson	.8000	41,499,935	518,749	1.3%
Rockingham	.6350	36,710,019	578,111	1.6%
Rowan	.6300	60,077,744	953,615	1.6%
Rutherford	.6200	25,107,114	404,953	1.6%
Sampson	.7700	24,679,739	320,516	1.3%
Scotland	1.1000	20,246,941	184,063	0.9%
Stanly	.6450	25,094,586	389,063	1.6%
Stokes	.6000	18,470,247	307,837	1.7%
Surry	.6300	29,349,936	465,872	1.6%
Swain	.3300	3,887,352	117,799	3.0%
Transylvania	.5400	20,109,808	372,404	1.9%
Tyrrell	.7000	2,778,845	39,698	1.4%
Union	.5600	81,164,346	1,449,363	1.8%
Vance	.9200	19,346,806	210,291	1.1%
Wake	.6040	450,598,923	7,460,247	1.7%
Warren	.8400	11,214,860	133,510	1.2%
Washington	.7900	5,860,226	74,180	1.3%
Watauga	.3950	22,963,973	581,366	2.5%
Wayne	.7350	43,712,583	594,729	1.4%
Wilkes	.6100	28,107,728	460,782	1.6%
Wilson	.7600	38,053,839	500,708	1.3%
Yadkin	.6800	16,139,932	237,352	1.5%
Yancey	.5000	7,368,513	147,370	2.0%

At-Risk Allotment – Treatment Facilities

Funding for Treatment Facilities

- Legacy of HB6 – one of the collapsed formulas
- Originally funded residential care facilities for adolescents with dependency problems

Original Formula



At-Risk Allotment – Treatment Facilities

LEAs Receiving Funding

	1993-94 Allotment	1993-94 Beds	2007-08 Allotment	2007-08 Beds
Buncombe County	\$87,133	20	\$132,802	22
Guilford County	\$354,565	80	\$540,412	10
Harnett County	\$87,133	20	\$132,802	8
Mecklenburg County	\$174,262	40	\$265,602	30
Moore County	\$87,133	20	\$132,802	8
<u>Pitt County</u>	<u>\$87,133</u>	<u>20</u>	<u>\$211,924</u>	<u>10</u>
Total	\$877,359	200	\$1,416,344	88

- Allotment growth based on legislated salary increases (LI)
- Expenditures used on facilities, as intended

SRO Coverage

SRO Coverage by School Type

School Type	Number of Schools	Number of Schools with Exclusive SRO	Number of Schools with Shared SRO
High Schools (percent)	376	309 (82%)	34 (9%)
Middle Schools (percent)	444	304 (68%)	55 (12%)

Source: Department of Juvenile Justice and Delinquency Prevention - Center for the Prevention of School Violence, *Annual School Resource Officer Census: 2006 - 2007*

LEA Cooperation

Career-Technical Education

- Davidson County, Lexington City and Thomasville City share at least 4 career-technical education classes
 - allows them to offer courses that would not have sufficient enrollment at individual schools
 - share equally at least 4 teacher positions
 - share equally all equipment costs
- Allow students to go to other LEA to take courses not offered in home LEA

The Education Trust – NC Funding Gap

	1999	2005
Difference in Per-Student Spending in High- Versus Low-Poverty Districts	+\$337	-\$603
Difference in Per-Student Spending in High- Versus Low-Minority Districts	-\$75	-\$663

Data Source

- The Education Trust, *The Funding Gap*, January 17, 2008
- <http://www2.edtrust.org/NR/rdonlyres/5AF8F288-949D-4677-82CF-5A867A8E9153/0/FundingGap2007.pdf>

The Education Trust – NC Funding Gap

Methodology

- Compared average state and local funding per student in the highest quartile against the average state and local funding per student in the lowest quartile
 - Does not include federal spending (approx. 15% of public schools operating budget)
- Poverty measured by percent of students living below the federal poverty line
- Adjustments made for:
 - Cost of living
 - Number of special education students served

The Education Trust – NC Funding Gap

Differences in Per Pupil Spending 1999 to 2005 (State Data)

			<u>1999</u>	
Quartile By ADM Count	State	Fed	Local	Total
Top Quartile (Low Poverty)	3,896	186	1,491	5,574
Bottom Quartile (High Poverty)	4,349	400	886	5,635
Difference in Per-Student Spending in High- Versus Low-Poverty Districts	453	213	-605	61

			<u>2005</u>	
Quartile By ADM Count	State	Fed	Local	Total
Top Quartile (Low Poverty)	4,502	381	1,801	6,684
Bottom Quartile (High Poverty)	5,114	840	1,208	7,162
Difference in Per-Student Spending in High- Versus Low-Poverty Districts	612	458	-593	477

Summary of Superintendent and CFO Presentations

General

- Greater concern over adequacy of funding, rather than equity of distribution of funds.
- Desire for greater flexibility in how funds can be spent.
- Focus should be on funding the formulas already in place, rather than creating additional targeted programs.
- Concern that changing funding formulas will result in some districts receiving less funding:
 - "Any funding stream consolidation or elimination should not result in a net loss of funds by any LEA."
 - "If you consolidate any of the formulas, do not cut the funds to any school district."
 - "Request allotments not be consolidated and position allotments remain intact."

Transportation

- Concern about adequate funding for increased fuel costs.
- Concern about the impact of efficiency rating on EC students, alternative school routes, length of bus routes.
- Concern about increased cost of repair parts for newer buses
- Concern about transportation costs related to offering mandated NCLB Supplemental Education Services (i.e. before and after school tutorials)
- "Inequities that existed before the formula was used were not corrected. As a result, the State continued to subsidize transportation programs for LEAs that initially had the local money to begin such programs."
- "The percentage increase cap on local eligible expenditures fails to recognize or provide any funding for increased ridership due to increases in enrollment."

DSSF:

- "The present method used to identify each LEAs disadvantaged student population is very fair and was supported by the local superintendents."
- Concern that inserting the low-wealth factor to the distribution has made this formula inequitable
- Should phase out the "grandfathering" of the funding levels of the 16 pilot LEAs

Children with Disabilities

- Eliminate the cap of 12.5%
- At the same time, we need to eliminate incentives for over-identification
- Cap is of particular concern for LEAs with excellent medical facilities and other services that are a magnet for parents who have children with disabilities
- Formulas need to reflect and adapt to students needs (i.e. severity of disability)

AIG

- Eliminate 4% cap
- Base formula on an average of the AIG student population over 3 years

- Without a base, 4% of ADM does not generate enough funding to support a meaningful program for small LEAs
- Consider a Statewide standard definition of an AIG student

Low-Wealth

- Since goal of allotment is to provide supplemental funds for counties that have below-State average ability to generate local revenue, LEAs should be allowed the same flexibility of local funds when spending Low Wealth money.
- Concern about including per capita income in low-wealth formula when income does not generate the property tax revenue
- Fluctuation of allotments from year to year
- Timing of when low-wealth allotments are actually calculated

Lottery

- Concern that changing lottery formula would hurt counties that have already committed funds to long-term debt service
- Lottery funds (an unstable source of revenue) should not be used to fund recurring expenditures such as teachers
- Overall State funding of capital is insufficient to meet county needs: "County residents can't continue to be asked to fund and pass bonds year after year."

Improving Student Accountability

- No funds generated for students scoring at Level I and II at the high school level, just grades 3-8
- If an LEA improves its test scores, it loses funding

At-Risk Student Services

- Want funding for SRO at each middle school

LEP

- Eliminate cap of 10.6%
- Concern that formula does not take into account the number of different languages spoken in an LEA
- Concern that weighted headcount underfunds rapidly growing LEAs

Small County

- Change the definition of supplanting by increasing the required county current expense appropriation per student to at least 97% of the prior three-year average
- Consider hold harmless, not for eligibility, but for the "rounding up" of positions portion of the formula due to fluctuations

Mentors

- Funding should be provided for mentors for the full three years of the Initial License Teacher (ILT) period (currently funds are provided for just the first two)
- "The formula should increase the amount per mentee..."

- Funding is frozen and not increased for any salary increases; purchasing power of mentor funds is diminished
- Funding should be provided to support all ILTs, not just State ILTs. It's especially important because a higher than average percentage of locally-paid teachers are ILTs.

One LEA per County:

- Concern that consolidation will result in loss of grants and federal funding
- Concern that integration with county schools will result in reduction or elimination of sub-groups. "The number of sub-groups would be greatly reduced or eliminated and these same students who are experiencing academic success would potentially no longer receive the services they are currently getting."
- Concern over loss of funding for career and technical, pre-school, and LEP.
- Believe that the potential savings would not make much impact when redistributed among all LEAs.

Other

- Lack of position allotments for "enhancement" positions: Art, Music, PE, etc.
- Instructional supplies, textbook, and technology funds are inadequate.
- Local funds have to support all facility maintenance costs (utilities, etc.)

FY 2007-08 Final State Public Schools (K-12) Education Budget

(Authorized Budget as of July 31, 2007)

Category/Allotment	Dollars	% of Total
Basic Allotments	6,536,989,493	76.70%
Classroom Teachers	2,926,931,041	34.34%
Teacher Assistants	488,738,667	5.73%
Instructional Support	357,524,907	4.19%
School Building Administration	259,368,254	3.04%
Central Office Administration	117,328,132	1.38%
Noninstructional Support Personnel	384,987,579	4.52%
Personnel Benefits	994,424,139	11.67%
Supplies/Materials/Equipment	83,022,559	0.97%
Textbooks	99,490,211	1.17%
Transportation*	360,578,224	4.23%
School Buses	53,824,956	0.63%
Vocational Education	390,180,089	4.58%
Mentor Teachers*	8,132,435	0.10%
Staff Development (K-12)	12,458,300	0.15%
Supplemental Allotments	1,439,642,194	16.89%
Children with Special Needs*	663,255,119	7.78%
Academically or Intellectually Gifted Students*	63,340,775	0.74%
At Risk Student Services*	220,251,092	2.58%
Improving Student Accountability*	37,762,504	0.44%
DSSF*	69,209,078	0.81%
Low Wealth Supplemental Funding*	195,406,241	2.29%
Small County Supplemental Funding*	44,002,244	0.52%
Limited English Proficiency*	61,246,612	0.72%
Incentive Pay (ABC Bonus)	70,000,000	0.82%
Assistance Teams	3,172,174	0.04%
School-Based Child and Family Support Teams	11,996,355	0.14%
Pilot Programs/Initiatives	63,173,975	0.74%
School Breakfast Program	2,120,745	0.02%
Literacy Coaches	11,965,635	0.14%
Learn and Earn	15,302,291	0.18%
Small Specialty High School	7,239,800	0.08%
Learn & Earn Online	11,500,000	0.13%
Critical Foreign Language Pilots	500,000	0.01%
Dropout Prevention Grants	7,000,000	0.08%
Focused Education Reform Pilot Program	2,080,389	0.02%
School Technology Pilot	3,000,000	0.04%
Education Value Added Assessment System (EVAAS)	1,950,000	0.02%
Salary Supplement Pilot for Math and Science Teachers	515,115	0.01%

FY 2007-08 Final State Public Schools (K-12) Education Budget

(Authorized Budget as of July 31, 2007)

Category/Allotment	Dollars	% of Total
Other Significant State Resources	327,516,427	3.84%
Driver Education (transfer from Transportation)	33,507,876	0.39%
School Construction (transfer from NC Lottery)*	140,000,000	1.64%
Public School Building Capital Fund* [#] (transfer from Revenue)	109,167,598	1.28%
School Technology Fund (Civil Penalties, Gen. Fund)	32,315,000	0.38%
Teaching Fellows (trust fund)	12,525,953	0.15%
Miscellaneous	155,942,191	1.83%
Total	8,523,264,280	

* Allotments reviewed in detail by Joint Legislative Study Committee on Public School Funding Formulas.

[#]PSBCF funds are not Budgeted, so 2006-07 actual tax receipts are used.

FY 2007-08 DPI Public Schools Funding

