



LRC Study Committee on Treasurer Investment Targets and State Employee Retirement Options

Agenda

**February 17, 2014
10:00 a.m.**

Legislative Office Building, Room 1027/1128

I. Welcome and Comments

*Representative Jeff Collins, Cochair
Representative Stephen Ross, Cochair*

II. Pension Overview

David Vanderweide, Fiscal Research Division, NCGA

III. Financial Report on Pension System

Steve Toole, Director, Retirement Systems Division, Department of State Treasurer

IV. Assumed Rate of Return

David Vanderweide, Fiscal Research Division, NCGA

V. Treasurer's Initiatives

*Kevin SigRist, Chief Investment Officer, Department of State Treasurer
Steve Toole, Director, Retirement Systems Division, Department of State Treasurer*

VI. Overview of Pension Spiking

Steve Toole, Director, Retirement Systems Division, Department of State Treasurer

VII. TSERS Vesting

Steve Toole, Director, Retirement Systems Division, Department of State Treasurer

VIII. Committee Discussion

IX. Adjourn