

**GENERAL ASSEMBLY OF NORTH CAROLINA  
SESSION 2003**

**S**

**1**

**SENATE BILL 253\***

Short Title: Expand Special Assistance Demo Project.

(Public)

---

Sponsors: Senators Purcell and Swindell.

---

Referred to: Health and Human Resources.

---

February 27, 2003

A BILL TO BE ENTITLED

1 AN ACT TO EXPAND THE STATE/COUNTY SPECIAL ASSISTANCE IN-HOME  
2 DEMONSTRATION PROJECT BY PERMITTING THE DEPARTMENT OF  
3 HEALTH AND HUMAN SERVICES TO INCREASE THE NUMBER OF  
4 INDIVIDUALS WHO MAY BE ENROLLED IN THE PROJECT.  
5

6 The General Assembly of North Carolina enacts:

7 **SECTION 1.(a)** The Department of Health and Human Services may use  
8 funds from the existing State/County Special Assistance for Adults budget to provide  
9 Special Assistance payments to eligible individuals in in-home living arrangements.  
10 These payments may be made for up to a two-year period beginning July 1, 2003, and  
11 ending June 30, 2005. The standard monthly payment to individuals enrolled in the  
12 Special Assistance demonstration project shall be fifty percent (50%) of the monthly  
13 payment the individual would receive if the individual resided in an adult care home and  
14 qualified for Special Assistance, except if a lesser payment amount is appropriate for the  
15 individual as determined by the local case manager. The Department shall implement  
16 Special Assistance in-home eligibility policies and procedures to assure that  
17 demonstration project participants are those individuals who need and, but for the  
18 demonstration project, would seek placement in an adult care home facility. The  
19 Department shall make this demonstration project available to all counties on a  
20 voluntary basis. To the maximum extent possible, the Department shall consider  
21 geographic balance in the dispersion of payments to individuals across the State. The  
22 Department shall make an interim report to the cochairs of the House of Representatives  
23 Appropriations Committee, the cochairs of the House of Representatives Appropriations  
24 Subcommittee on Health and Human Services, the cochairs of the Senate  
25 Appropriations Committee, and the Chair of the Senate Appropriations Committee on  
26 Human Resources by June 30, 2004, and a final report by January 1, 2005. The final  
27 report shall also be sent to the North Carolina Study Commission on Aging. This report  
28 shall include the following information:

- 1 (1) A description of cost savings that could occur by allowing individuals  
2 eligible for State/County Special Assistance the option of remaining in  
3 the home.
- 4 (2) Which activities of daily living or other need criteria are reliable  
5 indicators for identifying individuals with the greatest need for income  
6 supplements for in-home living arrangements.
- 7 (3) How much case management is needed and which types of individuals  
8 are most in need of case management.
- 9 (4) The geographic location of individuals receiving payments under this  
10 section.
- 11 (5) A description of the services purchased with these payments.
- 12 (6) A description of the income levels of individuals who receive  
13 payments under this section and the impact on the Medicaid program.
- 14 (7) Findings and recommendations as to the feasibility of continuing or  
15 expanding the demonstration program.
- 16 (8) The level and quantity of services (including personal care services)  
17 provided to the demonstration project participants compared to the  
18 level and quantity of services for residents in adult care homes.
- 19 (9) A fiscal analysis and programmatic results of increasing the  
20 demonstration project participant's monthly assistance payment to fifty  
21 percent (50%) of the Special Assistance monthly payment.
- 22 (10) A fiscal analysis of the budgetary impact of any increases in staff  
23 responsibility resulting from utilization of the Demonstration Program.

24 **SECTION 1.(b)** The Department shall incorporate data collection tools  
25 designed to compare quality of life among institutionalized vs. noninstitutionalized  
26 populations (i.e. an individual's perception of his or her own health and well-being,  
27 years of healthy life, and activity limitations). To the extent national standards are  
28 available, the Department shall utilize those standards.

29 **SECTION 1.(c)** The Department shall expand its report of the  
30 Demonstration Program in order to fully assess the success of the pilot. The Department  
31 shall contract with an independent consultant to develop an evaluation design that  
32 ensures that the evaluation includes an assessment of the impact of the Program on the  
33 economic security, health, and well-being of the participants.

34 **SECTION 2.** The Department of Health and Human Services shall use funds  
35 appropriated to it for the 2003 biennium for the Special Assistance payments authorized  
36 in Section 1 of this act.

37 **SECTION 3.** This act becomes effective July 1, 2003.